

Edgar Filing: US BANCORP \DE\ - Form 424B2

US BANCORP \DE\  
Form 424B2  
September 16, 2002

Rule 424(b) (2)  
Registration No. 333-65358

PRICING SUPPLEMENT TO PROSPECTUS DATED JULY 25, 2001, AS  
SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED AUGUST 3, 2001,  
AND SUPPLEMENTAL TO THE OFFICERS' CERTIFICATE AND COMPANY  
ORDER, DATED AUGUST 3, 2001 NO. 8A DATED: 09-12-02

U.S. BANCORP  
Medium-Term Notes, Series N (Senior)  
Medium-Term Notes, Series O (Subordinated)

|   |   |
|---|---|
| CUSIP NO.: 91159HGE4  | Issue Price (Dollar Amount and Percentage of Principal Am<br>Amount: \$300,000,000.00/100.0000%   |
| Series:   | Proceeds to the Company: \$300,000,000.00   |
| <input checked="" type="checkbox"/> Series N (Senior)<br><input type="checkbox"/> Series O (Subordinated)   | Interest Rate/Initial Interest Rate:<br>Interest Payment Dates: Quarterly, on the 16th of each Ma<br>June, September and December, beginning December 16, 2002                      |
| Form of Note:   | Regular Record Dates: 15 calendar days prior  |
| <input checked="" type="checkbox"/> Book-Entry<br><input type="checkbox"/> Certificated   | Interest Determination Dates: 2 Business Days Prior   |
| Principal Amount: \$300,000,000.00  | Interest Reset Dates: Quarterly, on the 16th of each Marc<br>June, September and December, beginning December 16, 2002  |
| Trade Date: 09-12-02  | Index Source: T3750   |
| Original Issue Date: 09-17-02   | Index Maturity: 3 month   |
| Maturity Date: 09-16-05   | Spread: 0.150%  |
| Base rate (and, if applicable,<br>related Interest Periods):  | Spread Multiplier: --<br>Maximum Interest Rate: --  |
| <input type="checkbox"/> Fixed Rate Note<br><input type="checkbox"/> Commercial Paper Rate Note<br><input type="checkbox"/> Federal Funds Rate Note<br><input checked="" type="checkbox"/> LIBOR Note<br><input type="checkbox"/> EURIBOR Note<br><input type="checkbox"/> Prime Rate Note<br><input type="checkbox"/> CD Rate Note<br><input type="checkbox"/> Treasury Rate Note<br><input type="checkbox"/> CMT Rate Note<br><input type="checkbox"/> Other Base Rate<br>(as described below)<br><input type="checkbox"/> Zero Coupon Note | Day Count: Act/360<br>Minimum Interest Rate: --<br>For Original Issue Discount Notes:<br>Original Issue Discount: -- %<br>Yield to Maturity: -- %<br>Original Issue Discount Notes: |
| Agent's Commission:   | <input type="checkbox"/> Subject to special provisions set forth therein<br>with respect to the principal amount thereof  |

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Redemption Terms: payable upon any redemption or acceleration of the maturity thereof.

Other Terms:  For Federal income tax purposes only.

Name of Agent and Delivery Instructions:

Lehman Brothers Inc. DTC#636

Signature

/s/ Mitchell J. Bleske

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(Authorized Signature)

/s/ Kenneth D. Nelson

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(Authorized Signature)