

PLATINUM GROUP METALS LTD

Form 6-K

December 11, 2014

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 6-K**

**Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

**For the month of: December, 2014**

**Platinum Group Metals Ltd.**

(SEC File No. 001-33562)

**Suite 788 550 Burrard Street, Vancouver BC, V6C 2B5, CANADA**

*Address of Principal Executive Office*

Indicate by check mark whether the registrant files or will file annual reports under cover:

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

*"R. Michael Jones"*

**R. MICHAEL JONES**

**DIRECTOR & CEO**

Date: December 11, 2014

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**EXHIBIT INDEX**

<b>Exhibit</b>	<b>Description</b>
99.1	Underwriting Agreement dated December 10, 2014 (incorporated by reference from the Registrant's Amendment No. 1 to the Registration Statement on Form F-10 (File No. 333-200824))

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