

PAC-WEST TELECOMM INC
Form 8-K
July 29, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

July 28, 2004

Date of Report (Date of earliest event reported)

Commission File Number: 000-27743

PAC-WEST TELECOMM, INC.

(Exact name of registrant as specified in its charter)

| | |
|---|--------------------------------------|
| California | 68-0383568 |
| (State or other jurisdiction of incorporation or organization) | (I.R.S. Employer Identification No.) |
| 1776 W. March Lane, Suite 250 | 95207 |
| Stockton, California | (Zip Code) |

(Address of principal executive offices)

(209) 926-3300

(Registrant's telephone number, including area code)

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press Release, dated as of July 28, 2004.

Item 9. Regulation FD Disclosure.

On July 28, 2004, Pac-West Telecomm, Inc. issued a press release announcing that it had entered into a settlement related to various claims and disputes with SBC California. A copy of the press release is attached as Exhibit 99.1 to this Current Report.

The information in this Current Report shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subjected to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

PAC-WEST TELECOMM, INC.

(Registrant)

Dated: July 28, 2004

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|------------------------|
| By: /s/ Peggy Mc Gaw |
| |
| Peggy Mc Gaw |
| Vice President Finance |

INDEX TO EXHIBITS

99.1 Press Release, dated July 28, 2004.