

IMPROVENET INC  
Form 8-K/A  
June 27, 2005

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K/A**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): June 22, 2005

**ImproveNet, Inc.**

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	000-29927 (Commission File Number)	77-0452868 (IRS Employer identification No.)
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10799 N. 90 <sup>th</sup> Street, Suite 200 Scottsdale, Arizona (Address of principal executive offices)	85260 (Zip Code)
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Registrant's telephone number, including area code: 480-346-0000

Not applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Explanatory note:**

This Amendment No. 1 on Form 8-K/A is filed solely to revise Item 9.01 to include Exhibit 2.1, the Agreement and Plan of Merger.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits

<u>Exhibit</u>	<u>Description</u>
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2.1	Agreement and Plan of Merger
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ImproveNet, Inc.

Date: June 24, 2005

By: /s/ Jeffrey Rassas

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Name: Jeffrey Rassas

Title: Chief Executive Officer

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>
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2.1	Agreement and Plan of Merger
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