

UNITED STATES ANTIMONY CORP  
Form 8-K  
January 15, 2014

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 10, 2014

UNITED STATES ANTIMONY CORPORATION

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(Exact name of registrant as specified in its charter)

Montana  
(State or other jurisdiction  
of incorporation)

33-00215  
(Commission File Number)

81-0305822  
(IRS Employer  
Identification No.)

P.O. Box 643  
Thompson Falls, Montana  
(Address of principal executive offices)

59873  
(Zip Code)

Registrant's telephone number, including area code: (406) 827-3523

Not Applicable  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 3.03

Material Modification to Rights of Security Holders.

On January 10, 2014, the Board of Directors of Registrant approved a resolution extending to July 15, 2014 the exercise period of warrants to purchase an aggregate of 1,207,750 shares of common stock. The warrants were issued on January 19, 2012 to 23 investors who purchased shares of the Registrant's restricted common stock. These warrants were set to expire on January 19, 2014.

The action of the Board of Directors provides these warrant holders with a approximately an extra six months to exercise their warrants.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES ANTIMONY CORPORATION

Date: January 14, 2014

By: /s/ John C. Lawrence  
John C. Lawrence  
President, Director and Principal  
Executive Officer