Radius Health, Inc. Form 4 June 10, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to

Section 16. Form 4 or Form 5 obligations

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

Radius Health, Inc. [RDUS]

3. Date of Earliest Transaction

(Month/Day/Year)

06/06/2014

1(b).

(Last)

(Print or Type Responses)

BOSTON, MA 02116

(City)

may continue.

See Instruction

1. Name and Address of Reporting Person * **GADICKE ANSBERT**

> (First) (Middle)

C/O MPM ASSET MANAGEMENT, 200 CLARENDON ST., 54TH FLOOR

(State)

(Street)

Filed(Month/Day/Year)

Symbol

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person

(Zip)

Form filed by More than One Reporting Person

5. Relationship of Reporting Person(s) to

(Check all applicable)

X_ Director

Officer (give title

Issuer

below)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 2. Transaction Date 2A. Deemed 4. Securities Acquired (A) 5. Amount of 1. Title of 3. 6. 7. Nature of Security (Month/Day/Year) Execution Date, if Transaction Disposed of (D) Securities Ownership Indirect (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially Form: Beneficial (Month/Day/Year) Owned Direct (D) Ownership (Instr. 8) **Following** or Indirect (Instr. 4) Reported (A) Transaction(s) (Instr. 4) or (Instr. 3 and 4) Code V Price Amount (D) Common 206,506 By Fund C 06/06/2014 A 206,506 (1) I (1) Stock (1) (2) Common 3,071,454 By Fund 06/06/2014 \mathbf{C} (1) 3,071,454 (1) I A (3) Stock (1) Common 259,567 By Fund 259,567 (1) 06/06/2014 \mathbf{C} A <u>(1)</u> I (1) (4) Stock Common By Fund 92,734 (1) \mathbf{C} $92,734 \frac{(1)}{2}$ I 06/06/2014 A (1) Stock (5) Common By Fund 06/06/2014 \mathbf{C} 59,445 (1) (1) 59,445 (1) I Α Stock (6)

OMB 3235-0287 Number:

January 31, Expires: 2005

Estimated average burden hours per response... 0.5

> X__ 10% Owner Other (specify

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Common Stock 06/06/2014 C	(1) 2,141,547 A (1)	2,141,547 (1) I	By Fund
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. Number of TransactiorDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)				7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Series B Convertible Preferred Stock	<u>(8)</u>	06/06/2014		С		5,103	(8)	<u>(8)</u>	Common Stock	24,405 9
Series A-1 Convertible Preferred Stock	<u>(9)</u>	06/06/2014		C		15,096	<u>(9)</u>	<u>(9)</u>	Common Stock	89,958 9
Series A-2 Convertible Preferred Stock	<u>(9)</u>	06/06/2014		С		12,194	<u>(9)</u>	<u>(9)</u>	Common Stock	74,023 9
Series A-3 Convertible Preferred Stock	<u>(9)</u>	06/06/2014		С		2,985	<u>(9)</u>	<u>(9)</u>	Common Stock	18,120 9
Series B Convertible Preferred Stock	<u>(8)</u>	06/06/2014		С		75,899	(8)	<u>(8)</u>	Common Stock	362,991 (8)
Series A-1 Convertible Preferred Stock	<u>(9)</u>	06/06/2014		С	2	224,528	<u>(9)</u>	<u>(9)</u>	Common Stock	1,337,98 (<u>9)</u>
Series A-2 Convertible	<u>(9)</u>	06/06/2014		С]	181,364	<u>(9)</u>	<u>(9)</u>	Common Stock	1,100,98 (<u>9)</u>

Preferred Stock								
Series A-3 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	C	44,395	<u>(9)</u>	<u>(9)</u>	Common Stock	269,502 (9)
Series B Convertible Preferred Stock	<u>(8)</u>	06/06/2014	C	6,414	<u>(8)</u>	<u>(8)</u>	Common Stock	30,674 (
Series A-1 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	C	18,975	<u>(9)</u>	<u>(9)</u>	Common Stock	113,074 (9)
Series A-2 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	C	15,327	<u>(9)</u>	<u>(9)</u>	Common Stock	93,043 (
Series A-3 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	C	3,752	<u>(9)</u>	<u>(9)</u>	Common Stock	22,776
Series B Convertible Preferred Stock	<u>(8)</u>	06/06/2014	C	2,291	<u>(8)</u>	<u>(8)</u>	Common Stock	10,956 (
Series A-1 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	С	6,779	<u>(9)</u>	<u>(9)</u>	Common Stock	40,396 <u>(</u>
Series A-2 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	С	5,477	<u>(9)</u>	<u>(9)</u>	Common Stock	33,248 9
Series A-3 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	С	1,340	<u>(9)</u>	<u>(9)</u>	Common Stock	8,134 <u>(</u>
Series B Convertible Preferred Stock	<u>(8)</u>	06/06/2014	С	1,468	<u>(8)</u>	<u>(8)</u>	Common Stock	7,020 <u>(8</u>
Series A-1 Convertible Preferred	<u>(9)</u>	06/06/2014	С	4,346	<u>(9)</u>	<u>(9)</u>	Common Stock	25,898 9

Stock								
Series A-2 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	С	3,511	<u>(9)</u>	<u>(9)</u>	Common Stock	21,313 9
Series A-3 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	С	859	<u>(9)</u>	<u>(9)</u>	Common Stock	5,214 <u>(</u>
Series B Convertible Preferred Stock	<u>(8)</u>	06/06/2014	С	71,638	(8)	<u>(8)</u>	Common Stock	342,612 (8)
Series A-1 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	С	114,537	<u>(9)</u>	<u>(9)</u>	Common Stock	680,483 (9)
Series A-2 Convertible Preferred Stock	<u>(9)</u>	06/06/2014	С	184,242	<u>(9)</u>	<u>(9)</u>	Common Stock	1,118,45 (9)

Reporting Owners

Reporting Owner Name / Address	Relationships						
in providing of the control of the c	Director	10% Owner	Officer	Other			
GADICKE ANSBERT C/O MPM ASSET MANAGEMENT 200 CLARENDON ST., 54TH FLOOR BOSTON, MA 02116	X	X					
Signatures							

Reporting Person

/s/ Ansbert 06/09/2014 Gadicke **Signature of Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The securities reported reflect (i) the total number of shares of common stock issued pursuant to the conversion of Series A-1 Convertible Preferred Stock, Series A-2 Convertible Preferred Stock, Series A-3 Convertible Preferred Stock (collectively, the "Series A Stock"), and Series B Convertible Preferred Stock (the "Series B Stock" and together with the Series A Stock, the "Preferred Stock") previously reported, (ii) a 1 for 2.28 reverse stock split effected by the Issuer on 4/24/14 (the "Stock Split"), (iii) the effects of certain anti-dilution adjustments made to the conversion ratios of the Series A Stock prior to conversion (the "Anti-Dilution Adjustments"), and (iv) all accrued dividends on the Preferred Stock paid in shares of common stock in connection with such conversion.

Reporting Owners 4

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- The reported securities are owned directly by MPM BioVentures III, L.P. ("BV III"). MPM BioVentures III GP, L.P. ("MPM III GP") and MPM BioVentures III LLC ("MPM III LLC") are the direct and indirect general partners of BV III. The reporting person is a member of MPM III LLC. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The reported securities are owned directly by MPM BioVentures III-QP, L.P. ("BV III QP"). MPM III GP and MPM III LLC are the direct and indirect general partners of BV III QP. The reporting person is a member of MPM III LLC. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The reported securities are owned directly by MPM BioVentures III GmbH & Co. Beteiligungs KG ("BV KG"). MPM III GP and MPM (4) III LLC are the direct and indirect general partners of BV KG. The reporting person is a member of MPM III LLC. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The reported securities are owned directly by MPM BioVentures III Parallel Fund, L.P. ("BV Parallel"). MPM III GP and MPM III LLC (5) are the direct and indirect general partners of BV Parallel. The reporting person is a member of MPM III LLC. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The reported securities are owned directly by MPM Asset Management Investors 2003 BVIII LLC ("AM 2003"). The reporting person is a member of AM 2003. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- The reported securities are owned directly by MPM Bio IV NVS Strategic Fund, L.P. ("MPM NVS"). MPM BioVentures IV GP LLC and MPM BioVentures IV LLC ("BV IV LLC") are the direct and indirect general partners of MPM NVS. The reporting person is a member of BV IV LLC. The reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
 - Prior to its automatic conversion into common stock upon the listing of the issuer's common stock on a national securities exchange on June 6, 2014 (the "Listing Date"), the Series B Stock was convertible at any time, at the holder's election and had no expiration date. On
- (8) the Listing Date, the Series B Stock was automatically converted into common stock on a 4.386 to 1 basis (which conversion ratio is reflective of the Stock Split), plus accrued dividends on the Series B Stock payable in shares of common stock in connection with such conversion.
 - Prior to its automatic conversion into common stock upon the listing of the issuer's common stock on a national securities exchange on the Listing Date, each series of Series A Stock was convertible at any time, at the holder's election and had no expiration date. On the
- (9) Listing Date, each class of Series A Stock was automatically converted into common stock on a 4.798 to 1 basis (which conversion ratio is reflective of the Stock Split and the Anti-Dilution Adjustments), plus accrued dividends on such series of Series A Stock payable in shares of common stock in connection with such conversion.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.