### ADESTO TECHNOLOGIES Corp

Form 4

November 03, 2015

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB** 

**OMB APPROVAL** 

3235-0287 Number:

January 31, Expires: 2005

0.5

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Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(City)

(State)

(Zip)

(Print or Type Responses)

| 1. Name and Address of Reporting Person * ARCH VENTURE FUND VI LP |                    |                 | 2. Issuer Name <b>and</b> Ticker or Trading<br>Symbol<br>ADESTO TECHNOLOGIES Corp<br>[IOTS] | 5. Relationship of Reporting Person(s) to<br>Issuer (Check all applicable)                    |
|---|--------------------|-----------------|---|---|
| (Last)<br>8725 W HIGG   | (First) INS RD, S7 | (Middle) TE 290 | 3. Date of Earliest Transaction (Month/Day/Year) 10/30/2015                                 | DirectorX10% Owner Officer (give title below) Other (specify below)                           |
|   | (Street)           |                 | 4. If Amendment, Date Original Filed(Month/Day/Year)  | 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person |
| CHICAGO, IL 60631   |                    |                 |   | _X_ Form filed by More than One Reporting Person  |

|                        |                                      | 1401                          | CI MONI          | ciivative sec            | uiiiic    | ricqui      | rea, Disposea oi,       | or Deficite an      | j Owned                 |
|------------------------|--------------------------------------|-------------------------------|------------------|--------------------------|-----------|-------------|-------------------------|---------------------|-------------------------|
| 1.Title of<br>Security | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if | 3.<br>Transactio | 4. Securities A          |           | red (A)     | 5. Amount of Securities | 6.<br>Ownership     | 7. Nature of Indirect   |
| (Instr. 3)             |                                      | any (Month/Day/Year)          | Code (Instr. 8)  | Code (Instr. 3, 4 and 5) |           |             | Beneficially<br>Owned   | Form:<br>Direct (D) | Beneficial<br>Ownership |
|                        |                                      | •                             |                  |                          |           |             | Following<br>Reported   | or Indirect (I)     | (Instr. 4)              |
|                        |                                      |                               |                  |                          | (A)<br>or |             | Transaction(s)          | (Instr. 4)          |                         |
|                        |                                      |                               | Code V           | Amount                   | (D)       | Price       | (Instr. 3 and 4)        |                     |                         |
| Common<br>Stock        | 10/30/2015                           |                               | C                | 752,541                  | A         | \$ 0<br>(1) | 1,152,541               | D (2)               |                         |
| Common<br>Stock        | 10/30/2015                           |                               | C                | 73,034                   | A         | \$ 0<br>(3) | 1,225,575               | D (2)               |                         |
| Common<br>Stock        | 10/30/2015                           |                               | C                | 1,050,936                | A         | \$ 0<br>(4) | 2,276,511               | D (2)               |                         |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

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number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4. 5. Number of TransactiorDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) |         | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                    | 7. Title and Amount of<br>Underlying Securities<br>(Instr. 3 and 4) |                                  |
|---|---|--------------------------------------|---|---|---------|--|--------------------|---|----------------------------------|
|   |   |                                      |   | Code V  | (A) (D) | Date<br>Exercisable                                      | Expiration<br>Date | Title   | Amount or<br>Number of<br>Shares |
| Series A<br>Preferred<br>Stock                      | \$ 0 (1)  | 10/30/2015                           |   | C   | 315,656 | <u>(1)</u>   | <u>(1)</u>         | Common<br>Stock   | 315,656                          |
| Series B<br>Preferred<br>Stock                      | \$ 0 (1)  | 10/30/2015                           |   | C   | 286,960 | <u>(1)</u>   | <u>(1)</u>         | Common<br>Stock   | 286,960                          |
| Series C<br>Preferred<br>Stock                      | \$ 0 (1)  | 10/30/2015                           |   | C   | 102,309 | <u>(1)</u>   | <u>(1)</u>         | Common<br>Stock   | 102,309                          |
| Series D<br>Preferred<br>Stock                      | \$ 0 (3)  | 10/30/2015                           |   | C   | 70,697  | (3)  | (3)                | Common<br>Stock   | 73,034                           |
| Series<br>D-1<br>Preferred<br>Stock                 | \$ 0 (1)  | 10/30/2015                           |   | С   | 47,616  | <u>(1)</u>   | <u>(1)</u>         | Common<br>Stock   | 47,616                           |
| Series E<br>Preferred<br>Stock                      | \$ 0 (4)  | 10/30/2015                           |   | C   | 106,326 | <u>(4)</u>   | <u>(4)</u>         | Common<br>Stock   | 1,050,936                        |

# **Reporting Owners**

| Reporting Owner Name / Address   | Relationships |           |         |       |  |  |
|--|---------------|-----------|---------|-------|--|--|
| 1  | Director      | 10% Owner | Officer | Other |  |  |
| ARCH VENTURE FUND VI LP<br>8725 W HIGGINS RD<br>STE 290<br>CHICAGO, IL 60631                             |               | X         |         |       |  |  |
| ARCH VENTURE PARTNERS VI LP<br>C/O ARCH VENTURE PARTNERS<br>8725 W. HIGGINS RD #290<br>CHICAGO, IL 60631 |               | X         |         |       |  |  |

Reporting Owners 2

ARCH VENTURE PARTNERS VI LLC C/O ARCH VENTURE PARTNERS 8725 W. HIGGINS RD #290 CHICAGO, IL 60631

X

X

**BYBEE CLINTON** 

ARCH VENTURE PARTNERS 8725 W HIGGINS RD STE 290

CHICAGO, IL 60631

NELSEN ROBERT ARCH VENTURE PARTNERS 8725 W HIGGINS RD STE 290

X

CHICAGO, IL 60631

## **Signatures**

/s/ Mark McDonnell as Attorney-in-Fact for Keith Crandell, as Managing Director of the general partner of the general partner of ARCH Venture Fund VI, L.P.

11/03/2015

\*\*Signature of Reporting Person

Date

/s/ Mark McDonnell as Attorney-in-Fact for Keith Crandell, as Managing Director of the general partner ARCH Venture Partners VI, L.P.

11/03/2015

\*\*Signature of Reporting Person

Date

/s/ Mark McDonnell as Attorney-in-Fact for Keith Crandell, as Managing Director of ARCH Venture Partners VI, LLC

11/03/2015

\*\*Signature of Reporting Person

Date

/s/ Mark McDonnell as Attorney-in-Fact for Clinton Bybee

11/03/2015

\*\*Signature of Reporting Person

Date

/s/ Mark McDonnell as Attorney-in-Fact for Robert Nelsen

11/03/2015

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- In connection with the consummation of the Issuer's initial public offering on October 30, 2015, each share of Series A Preferred Stock,

  (1) Series B Preferred Stock, Series C Preferred Stock and Series D-1 Preferred Stock automatically converted into one (1) share of Common Stock for no additional consideration, and had no expiration date. All shares of Common Stock issued upon conversion were aggregated.
  - Stock for no additional consideration, and had no expiration date. All shares of Common Stock issued upon conversion were aggregated.

    These shares are owned directly by ARCH Venture Fund VI, L.P. ("ARCH Fund VI"). The sole general partner of ARCH Fund VI is ARCH Venture Partners VI, L.P. ("ARCH Partners VI"). The sole general partner of ARCH Partners VI is ARCH Venture Partners VI,

LLC ("ARCH VI LLC"). The Managing Directors of ARCH VI LLC, Robert T. Nelsen, Keith Crandell and Clinton Bybee, are deemed

- to have voting and dispositive power over the shares and may be deemed to beneficially own certain shares held by ARCH Fund VI. Mr. Crandell is a member of the Issuer's Board of Directors. Each of ARCH Partners VI, ARCH VI LLC and the Managing Directors disclaim beneficial ownership of these securities, except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that ARCH Partners VI, ARCH VI LLC and such Managing Directors are the beneficial owners of such securities for Section 16 or any other purpose.
- In connection with the consummation of the Issuer's initial public offering on October 30, 2015, each share of Series D Preferred Stock (3) automatically converted into 1.0330576 shares of Common Stock for no additional consideration, and had no expiration date. All shares of Common Stock issued upon conversion were aggregated.
- In connection with the consummation of the Issuer's initial public offering on October 30, 2015, each share of Series E Preferred Stock (4) automatically converted into 9.8841 shares of Common Stock for no additional consideration, and had no expiration date. All shares of Common Stock issued upon conversion were aggregated.

Signatures 3

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Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.