PORTA SYSTEMS CORP
Form 8-K
October 15, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549-1004

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FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) :
October 14, 2004

Porta Systems Corp.
(Exact name of registrant as specified in its charter)

Commission File Number: 1-8191

Delaware	**11-2203988**
(State or other jurisdiction of incorporation or organization)	(IRS Employer Identification No.)

6851 Jericho Turnpike, Syosset, New York	**11791**
(Address of principal executive offices)	(Zip Code)

516-364-9300
(Registrant s telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure

The registrant issued a press release on October 14, 2004 announcing the extension of the maturity date of its senior debt to January 1, 2005.

Item 9.01 Financial Statements and Exhibits

(c)   Exhibits

99.1   Press release issued October 14, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Porta Systems Corp.

Date: October 15, 2004   By: /s/Edward B. Kornfeld_____
                                                                              Edward B. Kornfeld
                                                                              President, Chief Operating Officer and Chief Financial Officer