

ZION OIL & GAS INC
Form 8-K
September 01, 2009

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

September 1, 2009
Date of Report (Date of earliest event reported)

Zion Oil & Gas, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)

001-33228
(Commission File Number)

20-0065053
(IRS Employer Identification No.)

6510 Abrams Road, Suite 300, Dallas, TX 75231
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: 214-221-4610

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 3.01. Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing

On September 1, 2009, Zion Oil & Gas, Inc. (the “Company”) filed the required documents to voluntarily cease trading on the NYSE Amex (“Amex”) and to transfer its listing to the NASDAQ Global Market (“NASDAQ”). The Company’s common stock and warrants have been approved for listing on NASDAQ and the Company’s common stock, par value \$0.01 per share, will trade under the symbol “ZN” and its outstanding warrants will trade under the symbol “ZNWAW”. The securities are scheduled to begin listing on NASDAQ September 2, 2009 and will thereafter no longer be listed on Amex.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Zion Oil and Gas, Inc.

Date: September 1, 2009

By: /s/ Richard J. Rinberg
Richard J. Rinberg
Chief Executive Officer