

LIGHTPATH TECHNOLOGIES INC

Form 8-K

March 26, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

March 26, 2012

Date of Report (Date of earliest event reported)

LIGHTPATH TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

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Delaware
(State or other jurisdiction of

000-27548

86-0708398
(I.R.S. Employer

incorporation or organization) (Commission File Number) **Identification Number)**

2603 Challenger Tech Court, Suite 100

Orlando, Florida 32826

(Address of principal executive office, including zip code)

(407) 382-4003

(Registrant's telephone number, including area code)

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Item 2.02. Results of Operations and Financial Condition

The Registrant issued a Press Release on March 26, 2012 announcing that it has been presented with the Cubic Defense Systems Supplier Award for 2011 and has been given a rating of 'Superior' – the highest rating that Cubic awards its suppliers. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Press Release on March 26, 2012 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES,
INC.

Dated: March 26, 2012 By: /s/ Dorothy M. Cipolla
Dorothy M. Cipolla, CFO

Exhibit Index

Exhibit No. Description

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| EX-99.1 | Press Release issued on March 26, 2012, announcing the Supplier Award for 2011 from Cubic Defense Systems |
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