Edgar Filing: xG TECHNOLOGY, INC. - Form 8-K

xG TECHNOLOGY, INC.

| Form 8-K April 22, 2014 |
|---|
| UNITED STATES |
| SECURITIES AND EXCHANGE COMMISSION |
| Washington, D.C. 20549 |
| FORM 8-K |
| CURRENT REPORT |
| Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 |
| Date of Report (Date of earliest event reported): April 22, 2014 |
| xG Technology, Inc. |
| (Exact name of registrant as specified in its charter) |
| Delaware 333-187094 20-585-6795 (State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.) |
| 240 S. Pineapple Avenue, Suite 701, Sarasota, FL (Address of principal executive offices) 34236 (Zip Code) |
| Registrant's telephone number, including area code: (941) 953-9035 |
| n/a |

(Former name or former address, if changed since last report)

Edgar Filing: xG TECHNOLOGY, INC. - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

oPre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

oPre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On April 22, 2014, xG Technology, Inc. (the "Company") closed its previously-announced underwritten public offering of its common stock. The Company offered 5,265,000 shares of its common stock at \$1.90 per share to the public and received gross proceeds from the offering, before deducting the underwriting discount and estimated offering expenses payable by the Company, of approximately \$10,000,000. Roth Capital Partners acted as sole book-running manager, and Feltl & Company acted as co-manager for the offering. A copy of the press release announcing the closing is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

Exhibits:

(d)

99.1 Press Release of xG Technology, Inc., dated April 22, 2014

Edgar Filing: xG TECHNOLOGY, INC. - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 22, 2014 xG TECHONOLOGY, INC.

By:/s/ John C. Coleman Name: John C. Coleman

Title: Chief Executive Officer

INDEX TO EXHIBITS

Exhibit No. Description

99.1 Press Release of xG Technology, Inc., dated April 22, 2014