

KRAFT FOODS INC
Form 8-K
September 25, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 25, 2003

KRAFT FOODS INC.

(Exact name of registrant as specified in its charter)

Virginia
(State or other

jurisdiction of incorporation)

1-16483
(Commission File Number)

52-2284372
(I.R.S. Employer

Identification No.)

Three Lakes Drive, Northfield, Illinois
(Address of principal executive offices)

60093-2753
(Zip Code)

Registrant's telephone number, including area code: (847) 646-2000

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(Former name or former address, if changed since last report.)

Item 5. Other Events.

Kraft Foods Inc. (the Company) has filed with the Securities and Exchange Commission (the Commission) a Prospectus dated September 22, 2003 and a Prospectus Supplement dated September 22, 2003 (Registration No. 333-86478) in connection with the public offering of \$700,000,000 aggregate principal amount of 4% Notes due 2008 and \$800,000,000 aggregate principal amount of 5¼% Notes due 2013 (collectively, the Notes). The purpose of this Current Report on Form 8-K (the Report) is to file with the Commission the Terms Agreement and certain other documents related to such offering.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits. The following documents are filed as part of this Report.

- (c) Exhibits.
 - 1 Terms Agreement dated as of September 22, 2003
 - 4.1(a) Specimen of 4% Note due 2008
 - 4.1(b) Terms of Notes Schedule

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KRAFT FOODS INC.

By:

/s/ JAMES P. DOLLIVE

Name:

James P. Dollive

Title:

Senior Vice President and Chief
Financial Officer

Date: September 25, 2003

INDEX TO EXHIBITS

<u>Exhibit No.</u>	<u>Description</u>
1	Terms Agreement dated as of September 22, 2003
4.1(a)	Specimen of 4% Note due 2008
4.1(b)	Terms of Notes Schedule