

CHENIERE ENERGY INC  
Form 8-K  
May 18, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): May 14, 2004**

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**CHENIERE ENERGY, INC.**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction

of incorporation)

**1-16383**  
(Commission File Number)

**95-4352386**  
(IRS Employer

Identification Number)

**717 Texas Avenue**

**Suite 3100**

**Houston, Texas**

**77002**

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(Address of principal executive offices)

(Zip Code)

**(713) 659-1361**

(Registrant's telephone number, including area code)

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**ITEM 7. Financial Statements and Exhibits**

(c) Exhibits.

99.1\* Press Release dated May 14, 2004.

\* Furnished Herewith

**ITEM 12. Results of Operations and Financial Conditions**

The information included in this Current Report on Form 8-K, including the attached exhibit, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

On May 14, 2004, Cheniere Energy, Inc. (the Company) issued a press release announcing the Company's results of operations for the fiscal quarter ended March 31, 2004. The press release is attached hereto as an exhibit to this Current Report on Form 8-K and is incorporated herein in its entirety.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: May 18, 2004

By:           /s/ Don A. Turkleson          

Name: Don A. Turkleson  
Title: Chief Financial Officer