

Edgar Filing: RIO TINTO PLC - Form 425

RIO TINTO PLC
Form 425
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and BHP Billiton Limited

Pursuant to Rule 425 under the Securities Act of 1933

Subject Company: Rio Tinto Plc

Commission File No.: 001-10533

and

Rio Tinto Limited

Commission File No.: 000-20122

The following are slides comprising a media presentation that was first given on January 19, 2008. Transcripts of the DVD presentations referred to in the slides will also be filed today.

