

PERRY ELLIS INTERNATIONAL INC  
Form 8-K  
March 03, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): March 3, 2011**

**PERRY ELLIS INTERNATIONAL, INC.**

**(Exact name of registrant as specified in its charter)**

**Florida**  
**(State or other jurisdiction**  
  
**of incorporation)**

**0-21764**  
**(Commission**  
  
**File Number)**

**59-1162998**  
**(I.R.S. Employer**  
  
**Identification No.)**

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**3000 N.W. 107th Avenue**

**Miami, Florida**  
(Address of principal executive offices)

**33172**  
(Zip Code)

**Registrant's telephone number, including area code: (305) 592-2830**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Securities Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On March 3, 2011, Perry Ellis International, Inc. (the Company ) issued a press release announcing the pricing of its concurrent offerings of 2.0 million shares of common stock and \$150 million in aggregate principal amount of senior subordinated notes due 2019. The common stock will be sold at a price of \$28.00 per share. The notes will have an interest rate of 7.875% per annum and will be issued at a price equal to 100% of their face value. Interest on the notes will be payable semiannually in arrears on April 1 and October 1 of each year. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Perry Ellis International, Inc. Press Release dated March 3, 2011.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PERRY ELLIS INTERNATIONAL, INC.**

Date: March 3, 2011

By: /s/ Cory Shade  
Cory Shade, General Counsel

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Perry Ellis International, Inc. Press Release dated March 3, 2011.