PERRY ELLIS INTERNATIONAL INC Form 8-K March 03, 2011

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, D.C. 20549** 

# FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 3, 2011

# PERRY ELLIS INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

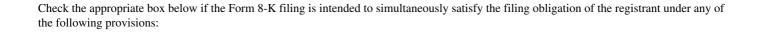
Florida (State or other jurisdiction

0-21764 (Commission 59-1162998 (I.R.S. Employer

of incorporation) File Number) Identification No.)

#### 3000 N.W. 107th Avenue

Miami, Florida 33172
(Address of principal executive offices) (Zip Code)
Registrant s telephone number, including area code: (305) 592-2830



- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Securities Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 8.01 Other Events.

On March 3, 2011, Perry Ellis International, Inc. (the Company ) issued a press release announcing the pricing of its concurrent offerings of 2.0 million shares of common stock and \$150 million in aggregate principal amount of senior subordinated notes due 2019. The common stock will be sold at a price of \$28.00 per share. The notes will have an interest rate of 7.875% per annum and will be issued at a price equal to 100% of their face value. Interest on the notes will be payable semiannually in arrears on April 1 and October 1 of each year. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and incorporated herein by reference.

#### Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits.
  - 99.1 Perry Ellis International, Inc. Press Release dated March 3, 2011.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 3, 2011

# PERRY ELLIS INTERNATIONAL, INC.

By: /s/ Cory Shade

Cory Shade, General Counsel

# **EXHIBIT INDEX**

Exhibit No. Description

99.1 Perry Ellis International, Inc. Press Release dated March 3, 2011.