Edgar Filing: NEXTERA ENERGY CAPITAL HOLDINGS INC - Form FWP

NEXTERA ENERGY CAPITAL HOLDINGS INC

Form FWP August 05, 2015

Filed Pursuant to Rule 433

Registration Statement Nos. 333-205558,

333-205558-01 and 333-205558-02

NextEra Energy Capital Holdings, Inc.

Pricing Term Sheet

August 5, 2015

Issuer: NextEra Energy Capital Holdings, Inc.

Designation: Series F Debentures due September 1, 2017

Registration Format: SEC Registered
Principal Amount: \$649,994,000
Date of Maturity: September 1, 2017

Interest Payment Dates: Semi-annually in arrears on March 1 and September 1,

beginning September 1, 2015

Coupon Rate: 2.056%

Price to Public: 100.342% of the principal amount thereof

Benchmark Treasury: 0.625% due July 31, 2017

Benchmark Treasury Yield: 0.736%

Spread to Benchmark

Treasury Yield: 115 basis points

Reoffer Yield: 1.886%

Trade Date: August 5, 2015 Settlement Date: August 10, 2015

CUSIP / ISIN Number: 65339K AE0/US65339KAE01

Expected Credit Ratings:*

Moody s Investors Service Inc.

Standard & Poor s Ratings Services

Fitch Ratings

Baa1 (stable)

BBB+ (stable)

A- (stable)

Remarketing Agents: Goldman, Sachs & Co.

Barclays Capital Inc.

Citigroup Global Markets Inc.

^{*} A security rating is not a recommendation to buy, sell or hold securities and should be evaluated independently of any other rating. The rating is subject to revision or withdrawal at any time by the assigning rating organization.

Edgar Filing: NEXTERA ENERGY CAPITAL HOLDINGS INC - Form FWP

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the Issuer, any Remarketing Agent or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll free at 1-866-471-2526, Barclays Capital Inc. toll free at 1-888-603-5847 or Citigroup Global Markets Inc. toll free at 1-800-831-9146.