

THL Credit, Inc.
Form 8-A12B
October 05, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

THL Credit, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or incorporation or organization)

27-0344947
(I.R.S. Employer Identification Number)

100 Federal Street, 31st Floor

Boston, MA
(Address of principal executive offices)

02110
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
6.125% Notes due 2023	New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

Securities Act registration statement file number to which this form relates: 333-217217

Securities to be registered pursuant to Section 12(g) of the Act: None

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

This Form 8-A is being filed in connection with the offering by THL Credit, Inc., a Delaware corporation (the Registrant), of its 6.125% Notes due 2023 (the Notes). The Notes are expected to be listed on the New York Stock Exchange and to trade under the trading symbol TCRW. The description of the Notes is incorporated herein by reference to the information set forth under the heading Description of Our Debt Securities in the Registrant's Prospectus included in the Registration Statement on Form N-2 (Registration No. 333-217217), as filed with the Securities and Exchange Commission (the SEC) on June 4, 2018 under the Securities Act of 1933, as amended (the Securities Act), and the information under the heading Specific Terms of the Notes and the Offering in the Registrant's Prospectus Supplement dated October 2, 2018, as filed with the SEC on October 4, 2018 pursuant to Rule 497 under the Securities Act. The foregoing Prospectus and Prospectus Supplement are incorporated herein by reference.

Item 2. Exhibits.

Pursuant to the Instructions as to exhibits for registration statements on Form 8-A, the documents listed below are filed as exhibits to this Registration Statement:

Number	Exhibit
1	Form of Indenture and related exhibits between the Registrant and U.S. Bank National Association, as trustee (incorporated herein by reference to Exhibit d.2 filed with Pre-Effective Amendment No. 1 to the Registrant's Registration Statement on Form N-2 (File No. 333-175074) filed on August 25, 2011).
2	Third Supplemental Indenture, relating to the 6.125% Notes due 2023, between the Registrant and U.S. Bank National Association, as trustee (incorporated herein by reference to Exhibit d.12 filed with Post-Effective Amendment No. 3 to the Registrant's Registration Statement on Form N-2 (File No. 333-217217) filed on October 5, 2018).
3	Form of 6.125% Note due 2023 (incorporated herein by reference to Exhibit d.12 filed with Post-Effective Amendment No. 3 to the Registrant's Registration Statement on Form N-2 (File No. 333-217217) filed on October 5, 2018).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

THL Credit, Inc.

By: /s/ Christopher J. Flynn

Name: Christopher J. Flynn

Title: Chief Executive Officer

Date: October 5, 2018