

FRIST THOMAS F III

Form 4

May 04, 2018

**FORM 4**
**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
*See* Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person \*  
FRIST THOMAS F III

(Last) (First) (Middle)

3100 WEST END AVENUE

(Street)

NASHVILLE, TN 37203

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol

HCA Healthcare, Inc. [HCA]

3. Date of Earliest Transaction  
(Month/Day/Year)

05/02/2018

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

☒ Director ☒ 10% Owner  
☐ Officer (give title below) ☐ Other (specify below)

6. Individual or Joint/Group Filing(Check  
Applicable Line)

☒ Form filed by One Reporting Person  
☐ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$0.01 per share	02/20/2018		G	V 22,168 A \$ 0	22,168.0001	I	Held indirectly through Hercules Holding II (1) (2)
Common Stock, par value \$0.01 per share	05/02/2018		A	1,790 (3) A \$ 0	3,902	D	
Common Stock, par					1,088,856.0364	I	Held indirectly

value \$0.01 per share				through Hercules Holding II by Thomas F. Frist III 2017 Annuity Trust I <sup>(1)</sup> <u>(4)</u>
Common Stock, par value \$0.01 per share	9,496.54	I		Held indirectly through Hercules Holding II by Spouse <sup>(1)</sup> <sup>(5)</sup>
Common Stock, par value \$0.01 per share	816,795.9265	I		Held indirectly through Hercules Holding II by Thomas F. Frist III 2007 Family Trust <sup>(1)</sup> <u>(6)</u>
Common Stock, par value \$0.01 per share	445,402.2284	I		Held indirectly through Hercules Holding II by Thomas F. Frist III 2016 Annuity Trust II <sup>(1)</sup> <u>(4)</u>
Common Stock, par value \$0.01 per share	77,530.8667	I		Held indirectly through Hercules Holding II by Thomas

			F. Frist III 2016 Annuity Trust IV <u>(1)</u> <u>(4)</u>
			Held indirectly through Hercules Holding II
Common Stock, par value \$0.01 per share	69,570.4085	I	by Thomas F. Frist III 2011 Family Trust <u>(1)</u> <u>(6)</u>
			Held indirectly through Hercules Holding II
Common Stock, par value \$0.01 per share	2,079,808.4777	I	by Thomas F. Frist III 2017 Annuity Trust II <u>(1)</u> <u>(4)</u>
			Held indirectly through Hercules Holding II
Common Stock, par value \$0.01 per share	28,489.62	I	by Trusts for Children <u>(1)</u> <u>(7)</u>
			Held indirectly through Hercules Holding II
Common Stock, par value \$0.01 per share	2,348,330.3574	I	by Trusts for Children <u>(1)</u> <u>(7)</u>
	36,629,163.8593	I	

Common  
Stock, par  
value  
\$0.01 per  
share

Held  
indirectly  
through  
Hercules  
Holding II  
by Frisco,  
Inc. (1) (8)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
FRIST THOMAS F III 3100 WEST END AVENUE NASHVILLE, TN 37203	X	X		

## Signatures

/s/ Natalie Harrison Cline,  
Attorney-in-Fact

05/04/2018

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Hercules Holding II ("Hercules") holds 68,912,077 shares of common stock of HCA Healthcare, Inc. Hercules is held by a private investor group, including affiliates of HCA Inc. founder Dr. Thomas F. Frist Jr. The Reporting Person may be deemed to be a member of

(1) a group exercising voting and investment control over the shares of common stock of HCA Healthcare, Inc. held by Hercules. However, the Reporting Person disclaims membership in any such group and disclaims beneficial ownership of these securities, except to the extent of his pecuniary interest therein.

(2) The Reporting Person directly owns 22,168.0001 units of Hercules and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc. by virtue of his ownership in Hercules.

Represents common stock underlying 1,790 restricted share units which shall vest on the sooner of the date of the 2019 annual

(3) shareholders' meeting of HCA Healthcare, Inc. or the first anniversary of the grant date. Vested shares will be delivered to the Reporting Person on the date the Reporting Person ceases to be a member of the Board of Directors of HCA Healthcare, Inc.

The Reporting Person is trustee of (i) The Thomas F. Frist III 2016 Annuity Trust II, (ii) The Thomas F. Frist III 2017 Annuity Trust II, (iii) The Thomas F. Frist III 2016 Annuity Trust IV and (iv) The Thomas F. Frist III 2017 Annuity Trust I and may be deemed to be the

(4) beneficial owner of the units of Hercules held by these trusts and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.

The Reporting Person may be deemed to have an indirect beneficial ownership in respect of 9,496.54 units of Hercules through an

(5) indirect pecuniary interest in such units held by his spouse, and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.

The Reporting Person's spouse is trustee of (i) The Thomas F. Frist III 2007 Family Trust and (ii) Thomas F. Frist III 2011 Family Trust,

(6) and the Reporting Person may be deemed to be the beneficial owner of the units of Hercules held by such trusts and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.

The Reporting Person may be deemed to be the beneficial owner of the aggregate (i) 28,489.62 units of Hercules held by certain trusts for the benefit of the Reporting Person's children, each of which his sister serves as trustee, and (ii) 2,348,330.3574 units of Hercules held by certain trusts for the benefit of the Reporting Person's children, each of which his spouse serves as trustee, and therefore may be deemed

(7) to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.

The Reporting Person may be deemed to share voting and dispositive power with respect to 36,629,163.8593 shares of HCA Healthcare, Inc. beneficially owned by Frisco, Inc. by virtue of his position as a director of Frisco, Inc. Frisco, Inc. has beneficial ownership of

(8) 36,629,163.8593 units of Hercules and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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