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PLAINS GP HOLDINGS LP

Form 3

October 24, 2013

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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SECURITIESFiled pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement PLAINS GP HOLDINGS LP [PAGP] À PAA Management LLC (Month/Day/Year) 10/15/2013 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 333 CLAY STREET, SUITE (Check all applicable) 1600 (Street) 6. Individual or Joint/Group _X_ 10% Owner _X_ Director Officer Other Filing(Check Applicable Line) (give title below) (specify below) _X_ Form filed by One Reporting Person HOUSTON, TXÂ 77002 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned

1.Title of Security
(Instr. 4)
2. Amou
Beneficia
(Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

Ownership
Form:
Direct (D)

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

or Indirect
(I)
(Instr. 5)

Limited Partner Interest $0 \frac{(1)}{2}$ I See footnote $\frac{(1)}{2}$

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Title	Security	Direct (D)	

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Date Expiration Amount or or Indirect
Exercisable Date Number of (I)
Shares (Instr. 5)

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

PAA Management LLC 333 CLAY STREET, SUITE 1600 Â X Â X Â Â HOUSTON, TXÂ 77002

Signatures

/s/ Al Swanson 10/23/2013

**Signature of Person Date

Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This Form 3 is being filed in connection with the effectiveness of the Registration Statement (the "Registration Statement") on Form S-1 (Registration No. 333-190227) of Plains GP Holdings, L.P. (the "Issuer"). The Reporting Person is the general partner of PAA Management, L.P ("PAA Management"). As of October 15, 2013, PAA Management directly held (i) 100% of the limited partner interest

(1) in the Issuer and (ii) all of the membership interests in PAA GP Holdings LLC, the direct owner of the non-economic general partner interest in the Issuer. Additionally, prior to the closing of the Issuer's initial public offering on October 21, 2013, PAA Management had the right to appoint all of the directors of the board of directors of PAA GP Holdings LLC, the general partner of the Issuer; therefore, PAA Management, L.P. may have been deemed to be a director by deputization.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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