

ISOLAGEN INC
Form 8-K
April 18, 2008

Item 8.01. Other Events.

As previously disclosed, on March 12, 2008 Isolagen, Inc. (the Company) received notice from the American Stock Exchange (Amex) notifying the Company that it is not in compliance with Section 1003(a)(i)-(iii) of the Amex Company Guide. The Company was required to submit a plan to Amex by April 14, 2008 outlining the Company s strategy to bring itself back into compliance by September 14, 2009. The Company submitted a plan of compliance to Amex on April 14, 2008. The Amex staff will make its determination within 45 days of receipt of the plan and will notify the Company of its determination. Under Amex rules, the Company has the right to appeal any determination by Amex to initiate delisting proceedings.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ISOLAGEN, INC.

Date: April 18, 2008

By: /s/ Todd J. Greenspan

Todd J. Greenspan,
Chief Financial Officer