

PROVIDENCE SERVICE CORP
Form 8-K
March 18, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 12, 2015

The Providence Service Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-34221
(Commission File Number)

86-0845127
(IRS Employer
Identification No.)

64 East Broadway Blvd., Tucson, Arizona 85701

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (520) 747-6600

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 3.02 Unregistered Sales of Equity Securities.

As previously disclosed in The Providence Service Corporation's ("Providence") current report on Form 8-K filed with the Securities and Exchange Commission on October 24, 2014, Providence entered into a standby purchase agreement with certain affiliates of Coliseum Capital Management, LLC (the "Investors"), pursuant to which the Investors had the right, for a specified period of time, to purchase an additional 150,000 shares Series A convertible preferred stock at a price per share equal to \$105. The Investors exercised their option to purchase 150,000 shares of Series A convertible stock in full, and such shares were issued and sold to the Investors on March 12, 2015 pursuant to Section 4(a)(2) of the Securities Act of 1933.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE PROVIDENCE SERVICE CORPORATION

Date: March 18,
2015

By: /s/ Michael-Bryant Hicks

Name: Michael-Bryant Hicks

Title: Senior Vice President, General Counsel, Corporate Secretary and Chief Compliance Officer