

PROVIDENCE SERVICE CORP
Form 8-K
October 20, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 19, 2016

The Providence Service Corporation

(Exact name of registrant as specified in its charter)

Delaware 001-34221 86-0845127
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

700 Canal Street, Third Floor

Stamford, Connecticut

06902

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (203) 307-2800

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On October 19, 2016, The Providence Service Corporation issued a press release announcing that it had completed its previously announced strategic partnership with Frazier Healthcare Partners (“Frazier”), pursuant to which Frazier has subscribed for 53.2% of the equity interest in Matrix Medical Network. A copy of the press release describing the final terms of the transaction is filed as Exhibit 99.1 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit Number | Description |
|---------------------------|--------------------|
|---------------------------|--------------------|

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| 99.1 | The Providence Service Corporation Press Release, dated October 19, 2016. |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE PROVIDENCE SERVICE
CORPORATION

Date: October 20, 2016 By: /s/ Sophia D. Tawil
Name: Sophia D. Tawil
Title: General Counsel & Secretary