Ascena Retail Group, Inc.

Form 3

September 02, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

À Trolaro Kevin Michael

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

08/29/2014

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Ascena Retail Group, Inc. [ASNA]

> 4. Relationship of Reporting Person(s) to Issuer

> > (Check all applicable)

Interim CFO

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O ASCENA RETAIL GROUP, INC., 933

MACARTHUR BOULEVARD

(Street)

Director _X__ Officer

10% Owner

Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

MAHWAH, NJÂ 07430

(City) (State) (Zip)

Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities

Beneficially Owned

(Instr. 4)

3. Ownership 4. Nature of Indirect Beneficial Ownership

Form: Direct (D) (Instr. 5)

or Indirect (I) (Instr. 5)

Common

1. Title of Security

(Instr. 4)

0

Â D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

Date (Month/Day/Year)

2. Date Exercisable and Expiration 3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

4. Conversion or Exercise Price of

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Derivative Security:

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Option To Buy (1)	06/19/2014(2)	06/19/2020(2)	Common	2,500	\$ 17.67	D	Â
Option To Buy (1)	09/25/2014(2)	09/25/2020(2)	Common	2,000	\$ 19.91	D	Â
Restricted Stock Units (1)	(3)	(3)	Common	667	\$ 0	D	Â
Restricted Stock Units (1)	(4)	(4)	Common	7,000	\$ 0	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships					
topy to the first transfer that the	Director	10% Owner	Officer	Other		
Trolaro Kevin Michael						
C/O ASCENA RETAIL GROUP, INC.	â	â	Interim CFO	Â		
933 MACARTHUR BOULEVARD	А	А	A interim Cro	A		
MAHWAH, NJ 07430						

Signatures

Mary Beth Riley, Attorney-in-Fact 09/02/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Granted under the Company's 2010 Incentive Stock Plan.
- (2) Exercisable in four equal annual installments with the first installment on the date indicated.
- On September 25, 2013, the reporting person was granted 667 restricted share units, vesting in four equal annual installments beginning on the first anniversary of the grant date.
- On July 23, 2014, the reporting person was granted 7,000 restricted share units, vesting in two equal installments beginning on November 30, 2015.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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