

UBS Group AG  
Form 6-K  
April 25, 2019

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**PURSUANT TO RULE 13a-16 OR 15d-16 UNDER  
THE SECURITIES EXCHANGE ACT OF 1934**

**Date: April 25, 2019**

**UBS Group AG**

**Commission File Number: 1-36764**

**UBS AG**

**Commission File Number: 1-15060**

(Registrants' Names)

Bahnhofstrasse 45, Zurich, Switzerland, and

Aeschenvorstadt 1, Basel, Switzerland

(Address of principal executive offices)

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Indicate by check mark whether the registrants file or will file annual reports under cover of Form 20 F or Form 40-F.

Form 20-F

Form 40-F

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This Form 6-K consists of the 1Q19 UBS Group AG (consolidated) capital instruments and TLAC-eligible senior unsecured debt information, published today by the registrants, which appears immediately following this page.

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UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

First quarter 2019

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss SRB framework as of 31 March 2019.

Information on the Swiss SRB capital framework and on Swiss SRB going and gone concern requirements that are being phased in until the end of 2019 is provided in the “Capital management” section of our Annual Report 2018, available under “Annual reporting” at [www.ubs.com/investors](http://www.ubs.com/investors).

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2019<sup>1</sup>**

*USD million,  
except where  
indicated*

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.3.19	Swiss SRB, incl. transitional arrangements		Swiss SRB as of 31.3.19
					Going concern Amount recognized in regulatory capital as of 31.3.19	Gone concern <sup>2</sup> Amount eligible for the gone concern requirement as of 31.3.19	
1	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH027142831719	19.02.15	USD 1,250	1,240		1,240
2	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.14	USD 415	415		415
3	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.15	USD 460	460		460
4	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH031792169721	21.03.16	USD 1,500	1,464		1,464
5	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH033145531810	10.08.16	USD 1,100	1,067		1,067
6	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.16	USD 367	367		367
7	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH040044128031	01.01.18	USD 2,000	1,994		365
8			31.12.17	USD 365	365		1,994

	UBS Group AG, Switzerland, or employing subsidiaries <sup>□</sup>					
9	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH044735370428.11.18	SGD 700		<b>523</b>	<b>523</b>
10	UBS Group Funding (Switzerland) AG	144A:31.01.19 US90352JAF03 RegS: USH4209UAT37	USD 2,500		<b>2,534</b>	<b>2,534</b>
11	UBS Group AG, Switzerland, or employing subsidiaries <sup>□</sup>	31.12.18	USD 394		<b>394</b>	<b>394</b>
12	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH028686402707.08.15	USD 1,575		<b>1,573</b>	<b>1,573</b>
	<b>Total high-trigger loss-absorbing additional tier 1 capital</b>				<b>12,397</b>	<b>12,397</b>
1	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH027142830919.02.15	EUR 1,000		<b>1,143</b>	<b>1,143</b>
2	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH027142833319.02.15	USD 1,250		<b>1,238</b>	<b>1,238</b>
	<b>Total low-trigger loss-absorbing additional tier 1 capital<sup>□</sup></b>				<b>2,381</b>	<b>2,381</b>
	<b>Total additional tier 1 capital</b>				<b>14,778</b>	<b>14,778</b>
	<b>Tier 2 capital</b>					
1	UBS AG, Switzerland, Stamford branch	US90261AAB8917.08.12	USD 2,000		<b>1,172</b>	<b>781</b>
2	UBS AG, Switzerland	CH024410026615.05.14	USD 2,500		<b>2,535</b>	

3	UBS AG, Switzerland	CH023673382713.02.14	EUR 2,000	<b>2,306</b>	
<b>Total</b>					
<b>low-trigger</b>					
<b>loss-absorbing</b>				<b>6,012</b>	<b>781</b>
<b>tier 2 capital</b>					
1	UBS AG, Switzerland, Jersey branch	XS033131305519.11.07	GBP 130		<b>169</b>
2	UBS AG, Switzerland, New York branch	US870836AC7721.07.95	USD 251		<b>250</b>
3	UBS AG, Switzerland, Jersey branch	XS006227058118.12.95	GBP 61		<b>79</b>
4	UBS AG, Switzerland, New York branch	US870845AC8403.09.96	USD 218		<b>191</b>
<b>Total non-Basel</b>					
<b>III-compliant</b>					<b>690</b>
<b>tier 2 capital</b>					
<b>Total tier 2</b>				<b>6,012</b>	<b>1,471</b>
<b>capital</b>					

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2019<sup>1</sup>**

*USD million,  
except where  
indicated*

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.3.19	Swiss SRB, incl. transitional arrangements		Swiss SRB as of 31.3.19
					Going concern Amount recognized in regulatory capital as of 31.3.19	Gone concern <sup>2</sup> Amount eligible for the gone concern requirement as of 31.3.19	
1	UBS Group Funding (Switzerland) AG	144A:24.09.15 US90351DAA54 RegS: USG91703AA90	24.09.15	USD 1,500		<b>736</b>	
2	UBS Group Funding (Switzerland) AG	144A:24.09.15 US90351DAC11 RegS: USG91703AC56	24.09.15	USD 300		<b>150</b>	
3	UBS Group Funding (Switzerland) AG	144A:05.04.16 US90351DAE76 RegS: USG91703AJ00	05.04.16	USD 1,000		<b>1,001</b>	
4	UBS Group Funding (Switzerland) AG	144A:05.04.16 US90351DAD93 RegS: USG91703AH44	05.04.16	USD 2,000		<b>1,956</b>	
5	UBS Group Funding (Switzerland) AG	144A:10.08.16 US90351DAG25 RegS: USG91703AL55	10.08.16	USD 500		<b>502</b>	
6	UBS Group Funding (Switzerland) AG	144A:10.08.16 US90351DAH08 RegS: USG91703AM39	10.08.16	USD 2,000		<b>1,928</b>	
7		CH0310451841	22.02.16	CHF 300		<b>304</b>	



	UBS Group Funding (Switzerland) AG			
8	UBS Group Funding (Switzerland) AG	CH0359915425	20.03.17	EUR 1,750
				<b>1,962</b>
9	UBS Group Funding (Switzerland) AG	CH0302790123	16.11.15	EUR 1,250
				<b>1,433</b>
10	UBS Group Funding (Switzerland) AG	144A: US90352JAA16	23.03.17	USD 2,000
				<b>1,973</b>
11	UBS Group Funding (Switzerland) AG	RegS: US90352JAB98	144A: 23.03.17	USD 1,000
				<b>998</b>
12	UBS Group Funding (Switzerland) AG	RegS: US90352JAE38	144A: 15.08.17	USD 2,000
				<b>1,971</b>
13	UBS Group Funding (Switzerland) AG	RegS: US90352JAD54	144A: 15.08.17	USD 1,250
				<b>1,223</b>
14	UBS Group Funding (Switzerland) AG	US90352JAF33		
14	UBS Group Funding (Switzerland) AG	CH0314209351	04.03.16	EUR 750
				<b>852</b>
15	UBS Group Funding (Switzerland) AG	CH0365501516	18.05.17	CHF 400
				<b>409</b>
16	UBS Group Funding (Switzerland) AG	CH0445624981	09.11.18	JPY 130,000
				<b>1,180</b>
17	UBS Group Funding (Switzerland) AG	CH0341440334	30.11.16	EUR 1,250
				<b>1,421</b>
18	UBS Group Funding (Switzerland)	CH0459297435	30.01.19	CHF 400
				<b>407</b>

19	AG UBS Group Funding (Switzerland)	CH040960635417.04.18	EUR 1,750	<b>2,008</b>
20	AG UBS Group Funding (Switzerland)	144A:24.09.15 US90351DAB38	USD 2,500	<b>2,463</b>
	AG	RegS: USG91703AB73		
21	UBS Group Funding (Switzerland)	CH031045185822.02.16	CHF 150	<b>153</b>
22	AG UBS Group Funding (Switzerland)	144A:05.04.16 US90351DAF42	USD 2,000	<b>1,918</b>
	AG	RegS: USG91703AK72		
23	UBS Group Funding (Switzerland)	CH033660293001.09.16	EUR 1,250	<b>1,397</b>
24	AG UBS Group Funding (Switzerland)	144A:23.03.17 US90352JAC71	USD 2,000	<b>2,020</b>
	AG	RegS: USH4209UAC02		
25	UBS Group Funding (Switzerland)	CH044562499909.11.18	JPY 20,000	<b>184</b>
	AG			
	<b>Total TLAC-eligible senior unsecured debt</b>			<b>30,548</b>

1 Refer to “Capital and total loss-absorbing capacity instruments” under “Bondholder information” at information on the key features and the terms and conditions of the capital instruments included in the 2019. Instruments are listed according to their maturity or optional call date. 2 Instruments available for requirements are eligible until one year before maturity, with a haircut of 50% applied in the last year before maturity. 3 Instruments issued by UBS Group AG, Switzerland and transferred in May 2018 to UBS Group Funding (Switzerland) AG under the deferred contingent capital plan (DCCP) awards. DCCP instruments qualifying as tier 2 capital are eligible for purposes until 30 December of the year prior to maturity. 4 Outstanding low-trigger loss-absorbing capacity instruments are available under the transitional rules of the Swiss SRB framework to meet the going concern requirements until their first call date, even if the first call date is after 31 December 2019. As of their first call date, they meet the going concern requirements. 5 Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments are available under the transitional rules of the Swiss SRB framework to meet the going concern requirements until their first call date or (ii) 31 December 2019, and to meet going concern requirements thereafter. Outstanding high-trigger loss-absorbing tier 2 capital instruments are subject to amortization starting five years prior to their first call date or first call date or (ii) 31 December 2019, and to meet going concern requirements thereafter. Outstanding low-trigger loss-absorbing tier 2 capital instruments are subject to amortization starting five years prior to their first call date or first call date or (ii) 31 December 2019, and to meet going concern requirements thereafter. 6 Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments are subject to amortization starting five years prior to their first call date or first call date or (ii) 31 December 2019, and to meet going concern requirements thereafter. 7 Non-Basel III-compliant tier 2 capital instruments are subject to amortization starting five years prior to their first call date or first call date or (ii) 31 December 2019, and to meet going concern requirements thereafter.







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**Rounding** | Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Percentages, absolute and percent changes, and adjusted results are calculated on the basis of unrounded figures, with the exception of movement information provided in text that can be derived from figures displayed in the tables, which is calculated on a rounded basis.

**Tables** | Within tables, blank fields generally indicate that the field is not applicable or not meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Percentage changes are presented as a mathematical calculation of the change between periods.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

UBS AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

Date: April 25, 2019

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