GENERAL ELECTRIC CO

Form 8-K

October 17, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

October 17, 2014

General Electric

Company

(Exact name of

registrant as

specified in its

charter)

 $\underset{York}{\overset{NeW}{001}}\text{-00035}$

14-0689340

(State

or (IRS

ottleommission Employer juFildiNitionber) Identification

ju Fiddi Nimber) Identification of No.)

incorporation)

3135

Easton

Turnpike, 06828-0001

Fairfield, Connecticut (Address

principal (Zip Code)

executive offices)

of

Registrant's telephone number,

including area code (203)

373-2211

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- "Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- "Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- "Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- "Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

(1)

Item 2.02 Results of Operations and Financial Condition.

On October 17, 2014, General Electric Company (the "Company") issued a press release setting forth GE's third-quarter 2014 earnings. A copy of GE's press release is being furnished as Exhibit 99 and hereby incorporated by reference.

The information furnished pursuant to this Item 2.02, including Exhibit 99, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933 or the Exchange Act.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is being furnished as part of this report:

Exhibit Description

99 Press release, dated: October 17, 2014, issued by General Electric Company

(2)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

General Electric Company (Registrant)

Date: October 17, 2014

/s/ Jan R. Hauser

Jan R. Hauser Vice President and Controller

(3)