Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP

Form 424B3

March 20, 2002

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Pricing Supplement Dated October 10, 2001 Rule 424(b)(3)
(To Prospectus Dated February 20, 2001) File No. 333-55440
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GENERAL MOTORS ACCEPTANCE CORPORATION Medium-Term Notes - Floating Rate ______ Merrill Lynch & Co. Agent: Principal Amount: \$400,000,000.00 Agent's Discount or Commission: \$700,000.00

Net Proceeds to Company: \$399,300,000.00

Initial Interest Rate: Reset on the Issue Date (also an Interest Reset Date). 10/12/01 Issue Date: Maturity Date: 10/15/03 _____ Calculation Agent: GMAC Interest Calculation: /X/ Regular Floating Rate Note // CD Rate // Commercial Paper Rate // Prime Rate // Federal Funds Rate /X/ LIBOR (see below) // Treasury Rate Interest Rate Basis: / / CD Rate / / Other (see attached) If LIBOR, Designated LIBOR Page / / Reuters Page: / / or /X/ Telerate Page: 3750 Interest Reset Dates: Each January 15, April 15, July 15, and October 15, provided however, the first Interest Reset Date will be October 12, 2001, and the second Interest Reset Date will be January 15, 2002. The final Interest Reset Date will be July 15, 2003. Interest Payment Dates: Each January 15, April 15, July 15, and October 15 commencing January 15, 2002 and ending October 15, 2003. 3 Months Index Maturity: Spread (+/-): +1.00% The interest rate on the Notes (which Rate Floor: equals the Interest Rate Basis in effect on each Interest Reset Date plus the Spread) applicable to each Interest Period within the period (i) from and including October 12, 2001 to but excluding October 15, 2002 ("Year 1") and (ii) from and including October 15, 2002 to but excluding the Maturity Date ("Year 2") will be subject to the following per annum Minimum Interest Rates: Year 1: 3.75% Year 2: 4.75% Day Count Convention: /X/ Actual/360 for the period from 10/12/01 to 10/15/03// Actual/Actual for the period from // to // / / 30/360 for the period from / / to / / Redemption: $/\mathrm{X}/$ The Notes cannot be redeemed prior to the Stated Maturity Date. / / The Notes may be redeemed prior to Stated Maturity Date. / / Initial Redemption Date: Initial Redemption Percentage: ____%

Annual Redemption Percentage Reduction: ____% until Redemption

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Percentage is 100% of the Principal Amount.
Repayment:
     /X/ The Notes cannot be repaid prior to the Maturity Date.
      / / The Notes can be repaid prior to the Maturity Date at the option of
         the holder of the Notes. (See Below)
      / / Optional Repayment Date(s):
         Repayment Price:
Currency:
      Specified Currency: U.S. (If other than U.S. dollars, see attached)
     Minimum Denominations: _____ (Applicable only if Specified
     Currency is other than U.S. dollars)
Original Issue Discount: // Yes /X/ No
                                    Yield to Maturity:
     Total Amount of OID:
     Initial Accrual Period:
Form: /X/ Book-Entry Other: /X/ Principal
                                // Certificated
                                  // Agent
If as principal:
        \slash\, / \slash\, The Notes are being offered at varying prices related to
             prevailing market prices at the time of resale.
         /X/ The Notes are beings offered at a fixed initial public offering
             price of 100% of principal amount.
If as agent:
        The Notes are being offered at a fixed initial public offering price of
        XX% of principal amount.
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