Edgar Filing: ENTERGY MISSISSIPPI INC - Form FWP

ENTERGY MISSISSIPPI INC Form FWP January 13, 2006

> Free Writing Prospectus Filed pursuant to Rule 433 Registration No. 333-110675

Entergy Mississippi, Inc. First Mortgage Bonds 5.92% Series due February 1, 2016

Final Terms and Conditions

January 11, 2006

Issuer:

Market Type:

First Mortgage Bonds (Publicly Registered)

Ratings:

Baa2/A-/BBB+ (stable/negative watch/negative outlook)

Entergy Mississippi, Inc.

Trade Date: January 11, 2006

Settlement Date: January 18, 2006 (T+4)

Principal Amount: \$100,000,000

Coupon Dates: February 1 and August 1 each year

First Payment Date: August 1, 2006 (Long 1st Coupon)

Final Maturity: February 1, 2016

<u>Call Date & Terms:</u> Make-whole call at T+30bps until February 1, 2011, callable anytime on or after February 1,

2011 at 100% plus accrued and unpaid interest

UST Benchmark: T 4.50% November 2015

Treasury Price: 100-14%

Treasury Yield: 4.444%

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Re-offer Spread: +148 bps **Re-offer Yield to Investor:** 5.924% 5.92 % Coupon: **Price to Investor:** 99.967 %; \$99,967,000 **Underwriting Fee:** 0.65%; \$650,000 \$99,153,000 **Net Proceeds: Day Count:** 30/360 **Denominations:** \$1,000 **Underwriters: Book-Runners:** Credit Suisse First Boston (40%) \$40,000,000 KeyBanc Capital Markets (40%) \$40,000,000 Co-Manager: **BNP** Paribas (20%) \$ 20,000,000 **CUSIP:** 29364NAN8 Payment on overdue: The issuer will pay interest on any overdue principal, and if such payment is enforceable **Principal** under the applicable law, on any overdue installment of interest on the bonds at a rate of 6.92%

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov.

preceding its payment of such interest.

per annum to holders of record at the close of business on the business day immediately

Alternatively, CSFB and/or KeyBanc Capital Markets can arrange to send you the prospectus if you request it, please call CSFB at 1-800-221-1037 or KeyBanc Capital Markets at 1-866-227-6479.