

NORFOLK SOUTHERN CORP
Form 8-K
June 27, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES ACT OF 1934

Date of Report (Date of earliest event reported):

June 27, 2005 (June 24, 2005)

NORFOLK SOUTHERN CORPORATION

(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction
Of incorporation)

1-8339
(Commission
File Number)

52-1188014
(IRS Employer
Identification No.)

Three Commercial Place
Norfolk, Virginia 23510-9241
(Address of principal executive offices)

(757) 629-2680
(Registrant's telephone number, including area code)

No Change
(Former name or former address, if changed since last report)

Item 7.01 Regulation FD
Item 8.01 Other Events

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On June 24, 2005, the Registrant issued a Press Release, attached hereto as Exhibit 99, announcing a settlement agreement with Duke Energy Corp. and a tentative settlement agreement with Carolina Power & Light Company that resolve the rail transportation rate cases pending before the Surface Transportation Board.

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIGNATURES

NORFOLK SOUTHERN CORPORATION
(Registrant)

/s/ Joseph C. Dimino

Name: Joseph C. Dimino
Title: Vice President and Corporate Counsel

Date: June 27, 2005

EXHIBIT INDEX

| <u>Exhibit Number</u> | <u>Description</u> |
|---------------------------|---|
| 99 | Press Release, issued by the Registrant on June 24, 2005. |