

Edgar Filing: OKEN MARC D - Form 4

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Form 4

February 05, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

Marc Denis Oken

1650 Queens Rd West

NC, Charlotte 28207

2. Issuer Name and Ticker or Trading Symbol

BANK OF AMERICA CORPORATION (BAC)

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Day/Year

2/4/2003

5. If Amendment, Date of Original (Month/Day/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

() Director () 10% Owner (X) Officer (give title below) () Other
(specify below)

Executive Vice President & Principal Financial Executive

7. Individual or Joint/Group Filing (Check Applicable Line)

(X) Form filed by One Reporting Person

() Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date	2A. Exec- ution Date	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D) Amount	A/ D	Price	5. Amount of Securities Beneficially Owned Following Reported Trans(s)
Common Stock							83516
Common Stock							460
Common Stock	12/31/ 2002		J 1	V94.53	A		2841.305
Common Stock							1842

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Con- version or Exer- cise Price of Deriva- tive	3. Trans- action Date	3A. Deemed Execu- tion Date	4. Trans- action Code	5. Number of De rivative Secu rities Acqui red(A) or Dis posed of (D)	6. Date Exer- cisable and Expiration Date (Month/ Day/Year) Date Expir- ation	7. Title and Amount of Underlying Securities Title and Number	8. P of of vat Sec rit
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	Secu- rity	(Month/ Day/ Year)	(Month/ Day/ Year)	Code	V	Amount	D	cisa- ble	Date	of Shares		
Preferred, Se- ries C		12/31/ 2002		J 2	V	8.04	A			Common Stock	13.5072	
Option, Right to buy	\$48.4375								01/03/ 2010	Common Stock		
Option, Right to Buy	\$53.28								01/31/ 2011	Common Stock		
Option, Right to Buy	\$61.36								2/01/ 2012	Common Stock		
Option, Right to buy	\$70.03	2/3/ 20 03		A		100000	A	3	02/03/ 2013 3	Common Stock	100000	\$70
Option, Right to Buy	\$65.375								7/01/ 2007	Common Stock		
Option, Right to Buy	\$65.375								7/01/ 2007	Common Stock		
Option, Right to Buy	\$65.375								7/01/ 2007	Common Stock		
Option, Right to Buy	\$79.9375								7/01/ 2008	Common Stock		

Explanation of Responses:

1. Shares acquired were exempt acquisitions pursuant to Rule 16b-3(c) under Bank of America Corporation 401(k) Plan.
2. Each share of Series C Preferred stock is convertible into 1.68 shares of common stock of Bank of America Corporation.
3. These options fully vest on February 3, 2006.

SIGNATURE OF REPORTING PERSON

Marc Denis Oken

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