

OFFSHORE LOGISTICS INC
Form 8-K
October 31, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(D)
of The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): October 30, 2003

Offshore Logistics, Inc.
(Exact name of registrant as specified in its charter)

Commission File Number 0-5232

Delaware
(State or other jurisdiction of
incorporation or organization)

72-0679819
(IRS Employer
Identification
Number)

224 Rue de Jean
P.O. Box 5C, Lafayette, Louisiana
(Address of principal executive offices)

70505
(Zip Code)

Registrant's telephone number, including area code: **(337) 233-1221**

Not applicable
(Former name, former address and former fiscal year, if changed since last report)

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit Number

Description of Exhibit

99.1

Press Release dated October 30, 2003

Item 9. REGULATION FD DISCLOSURE

On October 30, 2003, Offshore Logistics, Inc. (the Registrant) issued a press release announcing a restructuring of its United Kingdom based operations. The restructuring program is designed to reduce costs and promote efficiencies. The information regarding this press release is being furnished to the SEC pursuant to Item 7 of Form 8-K.

Limitation on Incorporation by Reference

In accordance with General Instruction B.2 of Form 8-K, the information set forth shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 30, 2003

OFFSHORE LOGISTICS, INC.
(Registrant)

/S/ H. Eddy Dupuis

H. Eddy Dupuis
Chief Financial Officer