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U S GLOBAL INVESTORS INC Form 8-K

November 14, 2005

SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 14, 2005

U.S. GLOBAL INVESTORS, INC. (Exact name of registrant as specified in its charter)

0-13928

(State of other juris- (Commission IRS Employer diction of incorporation) File Number) Identification No.)

7900 Callaghan Road, San Antonio, Texas ______ (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: 210-308-1234

______ (Former name or former address, if changed since last report)

Item 2.02. Results of Operations and Financial Condition.

On November 14, 2005, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for its first fiscal quarter of the fiscal year ending June 30, 2006. A copy of the press release is attached and being furnished as Exhibit 99.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. Global Investors, Inc.

By:/s/ Catherine A. Rademacher

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Catherine A. Rademacher Chief Financial Officer

Dated: November 14, 2005