

BALLY TOTAL FITNESS HOLDING CORP
Form 8-K
July 02, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C.

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): **July 2, 2003**

BALLY TOTAL FITNESS HOLDING CORPORATION

(Exact name of registrant as specified in its charter)

Commission file number: **0-27478**

Delaware	36-3228107
(State or other jurisdiction of incorporation)	(I.R.S. Employer Identification No.)

**8700 West Bryn
Mawr Avenue,
Chicago, Illinois** **60631**

(Address of
principal
executive
offices) (Zip Code)

Registrant's
telephone
number,
including area
code: **(773)
380-3000**

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Item 5. Other Events

Bally Total Fitness Holding Corporation (Company) issued a press release announcing the completion of its \$200 million Senior Notes Offering and \$90 Million Revolving Credit Facility. The Company also announced that it has completed the refinancing of \$100 million of its \$155 million Securitization Series 2001-1. A copy of the press release is attached as Exhibit 99 and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

c. Exhibits

99 Press Release dated July 2, 2003

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

BALLY TOTAL FITNESS HOLDING
CORPORATION

Registrant

Dated: July 2, 2003

/s/ John W. Dwyer

John W. Dwyer
Executive Vice President and Chief Financial
Officer
(principal financial officer)