

Edgar Filing: ADM TRONICS UNLIMITED INC/DE - Form NT 10-Q

State below in reasonable detail the reasons why Forms 10-K, 11-K, 20-F, 10-Q, or N-SAR or portion thereof, could not be filed within the prescribed time period.

The Form 10-QSB for the fiscal quarter ended December 31, 2004 for the Registrant could not be filed within the prescribed period without unreasonable effort or expense due to increased accounting activities resulting from the expansion of operations of the Registrant's medical device subsidiary.

PART IV - OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification.

Andre' Di Mino (201) 767-6040
President and Chief Financial Officer
(Name and Title) (Area Code) (Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed: If answer is no identify report(s).

x Yes No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

x Yes No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

It is anticipated that the Registrant had a loss of approximately \$1,132,000 as compared to \$154,175 for the nine months ended December 31, 2004 and 2003, respectively. The increased loss was due to increased costs and expenses related to the expansion of operations and marketing efforts related to the Registrant's medical device subsidiary.

ADM Tronics Unlimited, Inc.
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 15, 2005 By: /s/ Andre' DiMino
Andre' Di Mino
President and Chief Financial Officer