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PAIN THERAPEUTICS INC Form 8-K July 23, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 22, 2003

Pain Therapeutics, Inc. (Exact name of registrant as specified in its charter)

Delaware 000-29959 91-1911336
(State or other jurisdiction (Commission File Number) (I.R.S. Employer of incorporation) Identification Number)

416 Browning Way, South San Francisco 94080 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (650) 624-8200

N/A

(Former name or former address, if changed since last report)

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Item 7. Financial Statements and Exhibits.

Item 9. Regulation FD Disclosure (pursuant to "Item 12. Results of Operations and Financial Condition")

SIGNATURE EXHIBIT INDEX

EX-99.1 Press release

Item 7. Financial Statements and Exhibits.

(c) Exhibits

The following exhibits are filed with this report on Form 8-K:

Exhibit

Number Description

99.1 Press Release, dated July 22, 2003

Item 9. Regulation FD Disclosure (pursuant to "Item 12. Results of Operations and Financial Condition")

In accordance with SEC Release No. 33-8216, the following information,

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intended to be furnished under "Item 12. Results of Operations and Financial Condition," is instead furnished under "Item 9. Regulation FD Disclosure." The information in this Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

On July 22, 2003, Pain Therapeutics, Inc. issued a press release announcing its results for the quarterly period ending June 30, 2003. A copy of this press release is attached hereto as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

PAIN THERAPEUTICS, INC. a Delaware corporation

Date: July 22, 2003

By: /s/ Peter S. Roddy
----Peter S. Roddy
Chief Financial Officer

EXHIBIT INDEX

Exhibit	
Number	Description
99.1	Press Release, Dated July 22, 2003