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PAIN THERAPEUTICS INC Form 8-K July 20, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 20, 2004

Pain Therapeutics, Inc. (Exact name of registrant as specified in its charter)

Delaware 000-29959 91-1911336
(State or other jurisdiction (Commission File Number) (I.R.S. Employer of incorporation) Identification Number)

416 Browning Way, South San Francisco (Address of principal executive offices)

94080 (Zip Code)

Registrant's telephone number, including area code (650) 624-8200

N/P

(Former name or former address, if changed since last report)

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Item 7. Financial Statements and Exhibits.

Item 12. Results of Operations and Financial Condition

SIGNATURE

EXHIBIT INDEX

EX - 99.1 Press release

Item 7. Financial Statements and Exhibits.

(c) Exhibits

The following exhibits are filed with this report on Form 8-K:

Exhibit

Number Description
99.1 Press Release, dated July 20, 2004

Item 12. Results of Operations and Financial Condition

On July 20, 2004, Pain Therapeutics, Inc. issued a press release announcing its results for the quarterly period ending June 30, 2004. A copy of this press release is attached hereto as Exhibit 99.1.

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The information in this Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

PAIN THERAPEUTICS, INC. a Delaware corporation

Date: July 20, 2004 By: /s/ Peter S. Roddy

Peter S. Roddy

Chief Financial Officer

EXHIBIT INDEX

Exhibit			
Number	Description		
99.1	Press Release,	Dated July 20	, 2004