

Edgar Filing: US SEARCH CORP COM - Form 4

US SEARCH CORP COM  
Form 4  
July 10, 2001

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OMB APPROVAL  
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OMB Number 3235-0287  
Expires: December 31, 2001  
Estimated average burden  
hours per response ..... 0.5  
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(f) of the Investment Company Act of 1940

[ ] Check this box if no longer subject to Section 16. Form 4 or Form 5  
obligations may continue. See Instruction 1(b).

(Print or Type Response)

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1. Name and Address of Reporting Person\*

Lawrence D. Lenihan, Jr.

-----  
(Last) (First) (Middle)

c/o Pequot Capital Management, Inc.  
500 Nyala Farm Road

-----  
(Street)

Westport, CT 06880

-----  
(City) (State) (Zip)

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2. Issuer Name and Ticker or Trading Symbol

US Search.com, Inc.  
SRCH

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3. IRS or Social Security Number of Reporting Person (Voluntary)

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4. Statement for Month/Year

6/01

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5. If Amendment, Date of Original (Month/Year)

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## 6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

☒ Director
 ☐ 10% Owner  
☐ Officer (give title below)
 ☐ Other (specify below)

## 7. Individual or Joint/Group Filing (Check Applicable Line)

☒ Form filed by One Reporting Person  
☐ Form filed by More than One Reporting Person

TABLE I -- NON-DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF,  
OR BENEFICIALLY OWNED

1. Title of Security (Instr. 3)	2. Transaction Date (mm/dd/yy)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		
		Code	V	Amount	(A) or (D)	Price

None

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly

\* If the form is filed by more than one reporting person, see Instruction 4(b) (v) .

POTENTIAL PERSONS WHO ARE TO RESPOND TO THE COLLECTION OF INFORMATION CONTAINED IN THIS FORM ARE NOT REQUIRED TO RESPOND UNLESS THE FORM DISPLAYS A CURRENTLY VALID OMB NUMBER.

FORM 4 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conver- sion or Exer- cise Price of Deriv- ative Secur- ity	3. Trans- action Date (Month/ Day/ Year)	4. Trans- action Code (Instr. 8) ----- Code V	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) ----- (A) (D)	6. Date Exercisable and Expiration Date (Month/Day/Year) ----- Date Expira- tion Date	7. Title and Amount of Underlying Securities (Instr. 3 and 4) ----- Amount or Number of Shares			
Series A-1 Preferred Stock	\$0.48237/ share	6/05/01	J(3)	100,000 (1) (3)	Immed iate	N/A	Common Stock	20,730, 974 (1) (3)	
Series A-1 Preferred Stock	\$0.48237/ share	6/05/01	J(2)	103,113 (1) (2)	Immed iate	N/A	Common Stock	21,376, 329 (1) (2)	
Series A Preferred Stock	\$1.70/ share	6/05/01	J(3)	100,000 (1) (3)	Immed iate	N/A	Common Stock	5,872, 098 (1) (3)	
Warrant	\$0.48237/ share	6/05/01	J(3)	5,000 (1) (3)	Immed iate	6/05/11	Common Stock	1,036, 548 (1) (3)	
Warrant	\$1.70/ share	6/05/01	J(3)	75,000 (1) (3)	Immed iate	9/07/05	Common Stock	4,404, 074 (1) (3)	
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## Explanation of Responses:

- (1) The reporting person is an employee of Pequot Capital Management, Inc.  
The reporting person disclaims beneficial ownership of these

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securities except to the extent of his pecuniary interest.

- (2) The shares of these Series A-1 Preferred Stock were acquired through the conversion of promissory notes aggregating \$10,311,300 (including accrued interest) pursuant to the terms of such notes at a purchase price of \$100 per share of Series A-1 Preferred Stock and common stock conversion price of \$.48237 per share (which price was established on the date of conversion).
- (3) The reporting person simultaneously exchanged shares of Series A Preferred Stock and warrants to acquire Series A Preferred Stock (both acquired in September 2000) for shares of Series A-1 Preferred Stock and warrants to acquire Series A-1 Preferred Stock.

/s/ Lawrence D. Lenihan, Jr.

07/10/2001

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(\*\*)Signature of Reporting Person

-----  
Date

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.  
If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.