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HAUSER INC Form 8-K April 28, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 15, 2004

HAUSER, INC.

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(Exact name of registrant as specified in its charter)

Delaware	0-17174	84-0926801
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
840 Apollo Street, Suite 209 El Segundo, California		90245
(Address of principal executive offices)		Zip Code

Registrant's telephone number, including area code: (310) 648-7881

Item 5. Other Events.

On April 15, 2004, Hauser, Inc., a Delaware corporation (the "Company"), and its wholly owned subsidiaries filed the monthly operating report for the month ended March 31, 2004 with the Office of the United States Trustee (the "Trustee") pursuant to Bankruptcy Rule 2015 and the Trustee's Financial Reporting Requirements for Chapter 11 Cases (the "March Trustee's Report"). Pursuant to Rule 202 of Regulation S-T and the Company's continuing hardship exemption, the Company has manually filed with the Securities and Exchange Commission a copy of the March Trustee's Report under cover of Form SE.

Item 7. Financial Statements and Exhibits.

99.1 Monthly Operating Report for the month ended March 31, 2004, filed pursuant to Rule 202 of Regulation S-T and a continuing hardship exemption dated May 15, 2003.

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-2-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HAUSER, INC.

Dated: April 27, 2004 By: /s/ Kenneth C. Cleveland

Name: Kenneth C. Cleveland

Title: President and Chief Executive

Officer

-3-

Exhibit Index

Exhibit No. Description

99.1 Monthly Operating Report for the month ended March 31, 2004, filed pursuant to Rule 202 of Regulation S-T and a continuing hardship exemption dated May 15, 2003.