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RIVERWOOD HOLDING INC Form 8-K May 03, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 3, 2002

RIVERWOOD HOLDING, INC. (Exact name of registrant as specified in its charter)

Delaware 1-11113 58-2205241

(State or other jurisdiction of (Commission File Number) (I.R.S. Employer incorporation or organization) Identification No.)

1105 North Market Street
Suite 1300
Wilmington, Delaware 19801
(Address of principal executive offices)
(Zip Code)

ITEM 5. OTHER EVENTS.

Riverwood Holding, Inc. announced today that it filed a registration statement with the Securities and Exchange Commission relating to the proposed initial public offering of \$350 million of its common stock. See Exhibit 99.1 hereto, filed and incorporated in this report as if fully set forth herein.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

- (c) Exhibits.
- 99.1 Press Release dated May 3, 2002.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

RIVERWOOD HOLDING, INC.

._____

(Registrant)

Date: May 3, 2002 By: /s/ Edward W. Stroetz, Jr.

Edward W. Stroetz, Jr.

Secretary

Date: May 3, 2002 By: /s/ Daniel J. Blount

Daniel J. Blount

Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

EXHIBIT NUMBER DESCRIPTION

99.1 Press Release dated May 3, 2002.