

Vaughan Foods, Inc.
Form 8-K
April 28, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) April 26, 2010

VAUGHAN FOODS, INC.
(Exact name of Registrant as specified in its charter)

**Oklahoma
(State or other
jurisdiction
of incorporation)**

**001-33446
(Commission
File Number)**

**73-1342046
(IRS Employer
Identification No.)**

216 N.E. 12th Street, Moore, OK 73160
(Address Of Principal Executive Office) (Zip Code)

(405) 794-2530
Registrant's telephone number, including area code

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01. Entry Into a Material Definitive Agreement.

On April 26, 2010, Vaughan Foods, Inc. ("Vaughan" or the "Company") entered into a Second Amendment ("Amendment") under its loan and security agreement (the "Loan Agreement") with Peninsula Bank Business Funding, a division of The Private Bank of the Peninsula ("Peninsula Bank").

Under the Amendment, the Company and Peninsula Bank extended the maturity date of their \$3.5 million revolving line of credit from May 1, 2010 to July 1, 2010.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information set forth in Item 1.01 of this report is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

**Exhibit
No.**

Description

Exhibit 99.1	Press release dated April 27, 2010
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned, hereunto duly authorized.

Vaughan Foods, Inc.

Dated: April 27, 2010

By: /s/ Gene P. Jones

Gene P. Jones

Secretary, Treasurer and Chief Financial Officer
