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SPRINT CORP
Form 8-K
August 08, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 8, 2001

Sprint Corporation

(Exact name of registrant as specified in its charter)

Kansas

1-04721

48-0457967

(State of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

2330 Shawnee Mission Parkway
Westwood, Kansas

66205

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (913) 624-3000

Not Applicable

(Former name or former address, if changed since last report)

P.O. Box 11315, Kansas City, Missouri 64112

(Mailing address of principal executive offices)

Item 5. Other Events

Sprint Corporation is filing this Current Report on Form 8-K so as to

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file with the Securities and Exchange Commission certain items that are to be incorporated by reference into its Registration Statement on Form S-3 (File No. 333-65402).

Item 7. Financial Information, Pro Forma Financial Information and Exhibits

(c) Exhibits

- Exhibit 1.1 - Form of Underwriting Agreement for Equity Units.
- Exhibit 1.2 - Form of Underwriting Agreement for PCS common stock, series 1.
- Exhibit 4.9 - Form of Stock Purchase Contract (included in the purchase contract agreement between Sprint Corporation and Bank One, N.A., as purchase contract agent (filed as Exhibit 4 to Sprint Corporation's Registration Statement on Form 8-A and incorporated herein by reference)).
- Exhibit 4.10 - Form of Equity Unit Certificates (included in the purchase contract agreement between Sprint Corporation and Bank One, N.A., as purchase contract agent (filed as Exhibit 4 to Sprint Corporation's Registration Statement on Form 8-A and incorporated herein by reference)).
- Exhibit 4.14 - Form of pledge agreement among Sprint Corporation and Bank One, N.A., as collateral agent and purchase contract agent (filed as Exhibit 6 to Sprint Corporation's Registration Statement on Form 8-A and incorporated herein by reference).
- Exhibit 4.15 - Form of remarketing agreement among Sprint Corporation, Sprint Capital Corporation, Bank One, N.A., as purchase contract agent, and the remarketing agent named therein.
- Exhibit 4.16 - Form of terms of notes, including form of note.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 8, 2001

SPRINT CORPORATION

By: /s/ Michael T. Hyde

Name: Michael T. Hyde

Title: Assistant Secretary

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EXHIBIT INDEX

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