

U S GLOBAL INVESTORS INC

Form 8-K

November 07, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): November 6, 2007  
U.S. GLOBAL INVESTORS, INC.**

(Exact name of registrant as specified in its charter)

<b>Texas</b>	<b>0-13928</b>	<b>74-1598370</b>
(State of other juris- diction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

<b>7900 Callaghan Road, San Antonio, Texas</b>	<b>78229</b>
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(Address of principal executive offices)	(Zip Code)
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**Registrant's telephone number, including area code: 210-308-1234**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operations and Financial Condition.**

On November 6, 2007, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for its fiscal period ended September 30, 2007. A copy of the press release is attached and being furnished as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits.**

Exhibit 99.1 Press Release issued by U.S. Global Investors, Inc. dated November 6, 2007, reporting earnings and other financial results for its fiscal period ended September 30, 2007.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**U.S. Global Investors, Inc.**

By: /s/ Catherine A. Rademacher  
Catherine A. Rademacher  
Chief Financial Officer

Dated: November 6, 2007