

PRG SCHULTZ INTERNATIONAL INC
Form 8-K
April 22, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 22, 2004**

PRG-SCHULTZ INTERNATIONAL, INC.
(Exact name of registrant as specified in charter)

Commission File Number: **000-28000**

Georgia
(State or other jurisdiction of
incorporation)

58-2213805
(IRS Employer Identification
No.)

600 Galleria Parkway
Suite 100
Atlanta, Georgia
(Address of principal executive offices)

30339-5949
(Zip Code)
Registrant's telephone number including area code: **(770) 779-3900**

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits.

(a) Financial Statements.

Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

Exhibit Number Description
99.1 Press Release dated April 22, 2004

Item 12. Results of Operations and Financial Condition

The information provided pursuant to this Item 12 is to be considered filed under the Securities Exchange Act of 1934 (Exchange Act) and incorporated by reference into those filings of PRG-Schultz International, Inc. (PRG-Schultz) that provide for the incorporation of all reports and documents filed by PRG-Schultz under the Exchange Act.

On April 22, 2004, PRG-Schultz issued a press release announcing its results for the quarter ended March 31, 2004. PRG-Schultz hereby incorporates by reference herein the information set forth in its Press Release dated April 22, 2004, a copy of which is attached hereto as Exhibit 99.1. Except as otherwise provided in the press release, the press release speaks only as of the date of such press release and such press release

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shall not create any implication that the affairs of PRG-Schultz have continued unchanged since such date.

Except for the historical information contained in this report, the statements made by PRG-Schultz are forward-looking statements that involve risks and uncertainties. All such statements are subject to the safe harbor created by the Private Securities Litigation Reform Act of 1995. PRG-Schultz's future financial performance could differ significantly from the expectations of management and from results expressed or implied in the Press Release. See the risk factors contained in the Press Release for a discussion of certain risks and uncertainties that may impact such forward looking statements. For further information on other risk factors, please refer to the Risk Factors contained in PRG-Schultz's Form 10-K filed March 5, 2004 with the Securities and Exchange Commission. PRG-Schultz disclaims any obligation or duty to update or modify these forward-looking statements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PRG-SCHULTZ INTERNATIONAL, INC.

Date: April 22, 2004

By: /s/ Clinton McKellar, Jr.
Clinton McKellar, Jr.
General Counsel and Secretary

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release dated April 22, 2004