

Item 2.02. Results of Operations and Financial Condition.

The information set forth in the press release issued by Leucadia National Corporation on May 4, 2016, attached hereto as Exhibit 99.1, is incorporated herein by reference.

Item 9.01(d). Exhibits.

Exhibit No.	Description
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99.1	Press Release issued by Leucadia National Corporation on May 4, 2016
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 4, 2016

LEUCADIA NATIONAL CORPORATION

By: /s/ Teresa S. Gendron
Name: Teresa S. Gendron
Title: Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No. Exhibit

99.1 Press Release, dated May 4, 2016