



Edgar Filing: BROADWAY FINANCIAL CORP \DE\ - Form SC TO-C

Check the appropriate boxes below to designate any transactions to which the statement relates:

- Third-party tender offer subject to Rule 14d-1.
- X Issuer tender offer subject to Rule 13e-4.
- Going-private transaction subject to Rule 13e-3.
- Amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer

This Tender Offer Statement on Schedule TO relates to pre-commencement communications, in connection with the planned tender offer by Broadway Financial Corporation, a Delaware corporation (the "Company"), to purchase up to 183,251 shares of its common stock, par value \$0.01 per share (the "Shares"), or such lesser number of Shares as is properly tendered and not properly withdrawn, at a price of \$14.00 per Share, net to the seller in cash, without interest. This Schedule TO is intended to satisfy the reporting requirements of Rule 13e-4(c) (1) of the Securities Exchange Act of 1934, as amended.

Item 12. Exhibits

- (a) (5) (i) Press Release, dated March 18, 2004, incorporated by reference to Exhibit 99.1 to the Company's Form 8-K filed March 18, 2004.

EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION
(a) (5) (i)	Press Release, dated March 18, 2004, incorporated by reference to Exhibit 99.1 to the Company's Form 8-K filed March 18, 2004.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ Alvin D. Kang

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(Signature)

Alvin D. Kang  
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(Name and Title)

March 18, 2004

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(Date)