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FLEXXTECH CORP
Form RW
March 08, 2002

POLLET & RICHARDSON
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March 8, 2002

VIA EDGAR, OVERNIGHT MAIL AND FACSIMILE
U.S. Securities & Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Mail Stop 0306

Attn: Mr. Russell Mancuso
Mr. Thomas Jones

Re: Flexxtech Corporation
Application for Withdrawal of Registration Statement on Form SB-2
File No.: 333-76652

Dear Sirs:

We have been recently retained as securities counsel for Flexxtech Corporation (the "Registrant"). On behalf of the Registrant, we hereby request pursuant to Rule 477 under the Securities Act of 1933, as amended, that the Commission withdraw the Registrant's Registration Statement on Form SB-2 initially filed with the Commission on January 14, 2002 (File No. 333-76652) (the "Registration Statement"). This application for withdrawal is made on the grounds that the Registrant has concluded that the revisions requested by the Commission as indicated in the comment letter dated February 15, 2002 are both material and extensive, and warrant a material redrafting of the prospectus in its entirety. The Registrant further advises the Commission that no shares of Common Stock sought to be registered pursuant to the Registration Statement have been offered or sold.

Please stamp the enclosed additional copy of this letter with the date of receipt and return it to the undersigned in the envelope provided. If you should have any further questions regarding this request for withdrawal, please do not hesitate to contact the undersigned at Pollet & Richardson at (310) 208-1182.

Very truly yours,
POLLET & RICHARDSON
A LAW CORPORATION

By: /s/ Nimish Patel

Nimish Patel, Esq.

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cc: Mr. Greg Mardock