

FOREST OIL CORP
Form 8-K
May 27, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 26, 2004

FOREST OIL CORPORATION

(Exact name of registrant as specified in charter)

New York
(State or other
jurisdiction of incorporation)

1-13515
(Commission file number)

25-0484900
(IRS Employer
Identification No.)

1600 Broadway, Suite 2200, Denver, Colorado 80202
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: 303.812.1400

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c)
Exhibits.

Exhibit	Description
99.1	Forest Oil Corporation press release dated May 26, 2004, entitled "Forest Oil Announces Pricing of Common Stock Offering".

Item 9. Regulation FD Disclosure.

On May 26, 2004, we issued a press release announcing that we had priced a public offering of 4.58 million shares of common stock.

In accordance with General Instruction B.2. of Form 8-K, the foregoing information, including Exhibit 99.1, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOREST OIL CORPORATION
(Registrant)

Dated: May 27, 2004

By /s/ NEWTON W. WILSON III

Newton W. Wilson III
*Senior Vice President
General Counsel and Secretary*

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SIGNATURES