

FOREST OIL CORP
Form 8-K
April 12, 2005

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **April 8, 2005**

FOREST OIL CORPORATION

(Exact name of registrant as specified in its charter)

New York

(State or other jurisdiction of incorporation)

1-13515

(Commission File Number)

25-0484900

(IRS Employer Identification No.)

1600 Broadway, Suite 2200, Denver, Colorado

(Address of principal executive offices)

80202

(Zip Code)

303.812.1400

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2.):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

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On April 8, 2005, Forest Oil Corporation ("Forest") announced that it is giving notice that it is accelerating the expiration date of its subscription warrants. The new expiration date is May 9, 2005. Subsequent to this date, Forest will have no warrants outstanding.

Item 9.01. Financial Statements and Exhibits.

(c)

Exhibits

99.1

Forest Oil Corporation press release dated April 8, 2005, "Forest Oil Gives Notice of Accelerated Expiration of Subscription Warrants."

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOREST OIL CORPORATION
(Registrant)

Dated: April 12, 2005

By: /s/ CYRUS D. MARTER IV

Cyrus D. Marter IV
Vice President General Counsel and Secretary

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| <u>Exhibit</u> | <u>Description</u> |
|----------------|---|
| 99.1 | Forest Oil Corporation press release dated April 8, 2005, "Forest Oil Gives Notice of Accelerated Expiration of Subscription Warrants." |

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