

Edgar Filing: ENGLOBAL CORP - Form 8-K

ENGLOBAL CORP  
Form 8-K  
December 10, 2007

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549  
FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 6, 2007

ENGLOBAL CORPORATION  
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(Exact name of registrant as specified in its chapter)

|   |   |   |
|---|---|---|
| Nevada<br>-----<br>(State or other jurisdiction<br>of incorporation)  | 001-14217<br>-----<br>(Commission<br>File Number) | 88-0322261<br>-----<br>(IRS Employer<br>Identification No.) |
| 654 N. Sam Houston Parkway E., Suite 400, Houston, Texas<br>-----<br>(Address of principal executive offices) |   | 77060-5914<br>-----<br>(Zip Code)                           |

Registrant's telephone number, including area code 281-878-1000

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On December 6, 2007, the Company issued a press release to report intention to transfer the listing of its Common Stock from the American Stock Exchange (AMEX) to The NASDAQ Global Market (NASDAQ). A copy of the press release is filed as exhibit 99.1 to this current report on form 8-K.

Item 9.01. Financial Statements and Exhibits.

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(c) Exhibits.

| Number<br>----- | Exhibit<br>-----   |
|-----------------|--|
| 99.1            | Press Release, dated December 6, 2007, of ENGlobal Corporation |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENGlobal Corporation

Date: December 10, 2007  
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/s/ Natalie S. Hairston  
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Natalie S. Hairston, Investor  
Relations Officer, Chief Governance  
Officer and Corporate Secretary