



Item 8.01. Other Events.

On March 22, 2013, U.S. Concrete, Inc. issued a press release announcing the expiration and final results of its offer to exchange newly issued 9.5% Senior Secured Notes for its 9.5% Convertible Secured Notes. A copy of the related press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number

Exhibit

99.1

Press release of U.S. Concrete, Inc. dated March 22, 2013

---

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. CONCRETE, INC.

Date: March 22, 2013                      By: /s/ William J. Sandbrook

Name: William J. Sandbrook

Title: President and Chief Executive Officer

---

Exhibit Index

Exhibit No. Exhibit

99.1 Press release of U.S. Concrete, Inc. dated March 22, 2013