MICROSOFT CORP

Form 4

April 24, 2003

FORM 4

o Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

See Instruction 1(b).

(Print or Type Responses)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response. . . 0.5

			6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
			X Director
Name and Address of Reporting Person *			X Officer (give title below)
Gates III William F	Issuer Name and Ticker or Trading Symbol	4. Statement for Month/Day/Year	<u>X</u> 10% Owner
(Middle)	MICROSOFT CORPORATION (MSFT)	4/22/03	_ Other (specify below)
One Microsoft Way			Chairman of the Board: Chief Software
(Street)	3. I.R.S. Identification Number of Reporting	5 16 4 1 4 10 4 6	Architect
Redmond WA 98052-6	Person, if an entity (voluntary)	5. If Amendment, Date of Original (Month/Day/Year)	7. Individual or Joint/Group Filing (Check Applicable Line)
(City) (State) (Zip)			X Form filed by One Reporting Person
			Form filed by More than One Reporting Person

Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

Security (Instr. 3)	Date (Month/Day/ Year)	2A. Deemed Execution Date, if any (Month/Day/ Year)		4. Securities Acquired (A) or Disposed of (D)	Beneficially Owned	Ownership Form: Direct (D) or Indirect (I)	Beneficial Ownership
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		Code	V	Amount	(A) or (D)	Price	(Instr. 3 and 4)		<u> </u>
Common Stock	4/22/03	S		60992	D	25.50			
Common Stock	4/22/03	S		47300	D	25.51			
Common Stock	4/22/03	S		223338	D	25.52			
Common Stock	4/22/03	S		160700	D	25.53			
Common Stock	4/22/03	S		127900	D	25.54			
Common Stock	4/22/03	S		109382	D	25.55			
Common Stock	4/22/03	S		81500	D	25.56			
Common Stock	4/22/03	S		90458	D	25.57			
Common Stock	4/22/03	S		25400	D	25.58			
Common Stock	4/22/03	S		65285	D	25.59			
Common Stock	4/22/03	S		82575	D	25.60			
Common Stock	4/22/03	S		110150	D	25.61			
Common Stock	4/22/03	S		47000	D	25.62			
Common Stock	4/22/03	S		69725	D	25.63			
Common Stock	4/22/03	S		50319	D	25.64			
Common Stock	4/22/03	S		158375	D	25.65			
Common Stock	4/22/03	S		43030	D	25.66			
Common Stock	4/22/03	S		57012	D	25.67			
Common Stock	4/22/03	S		39300	D	25.68			
Common Stock	4/22/03	S		13525	D	25.69			
Common Stock	4/22/03	S		21100	D	25.70			
Common Stock	4/22/03	S		48016	D	25.71			
Common Stock	4/22/03	S		76678	D	25.72			
Common Stock	4/22/03	S		68102	D	25.73			
Common Stock	4/22/03	S		3475	D	25.74			
Common Stock	4/22/03	S		59780	D	25.75			
Common Stock	4/22/03	S		56600	D	25.78			
Common Stock	4/22/03	S		2983	D	25.79	1201499336	D	
							428520(1)	I	

					Held by
					spouse

Table II Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

				4. Trans Code	acti		vativ uritie uired or oosed O)	5	cisable and	Amou	rlying		9. Number of Derivative Securities	10. Ownership Form of	
	2. Conversion	3.	3A. Deemed					(Month/Day/			. 3 and 4)		Beneficially	Derivative	11. Nature
Derivative	or Exercise Price of Derivative Security	Date (Month/Day/	Execution Date, if any (Month/Day/ Year)	Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	or Number of	Derivative	0	or Indirect (I)	of Indirect Beneficial Ownership (Instr. 4)

Explanation of Responses:
(1) The reporting officer disclaims beneficial ownership of these securities, and this report shall not be deemed an admission that the reporting person is the beneficial owner of the securities for purposes of Section 16 or for any other purpose.

/s/ Michael Larson	4/22/03

Date

^{**} Signature of Reporting Person

Power of Attorney appointing Michael Larson attorney-in-fact, dated March 14, 2001, by and on behalf of William H. Gates III, filed as Exhibit B to Cascade Investment's Amendment No. 1 to Schedule 13D with respect to Pan American Silver Corp. on March 19, 2001, SEC File No. 005-52919, and incorporated by reference herein. Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. * If the form is filed by more than one reporting person, see Instruction 4(b)(v). ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.	attorney-in-fact, dated March 14, 2001, by and on behalf of William H. Gates III, filed as Exhibit B to Cascade Investment's Amendment No. 1 to Schedule 13D with respect to Pan American Silver Corp. on March 19, 2001, SEC File No. 005-52919, and
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